



**Florida Department of Environmental Protection
CITIZEN SUPPORT ORGANIZATION
2021 LEGISLATIVE REPORT
pursuant to Section 20.058 Florida Statutes)**

Citizen Support Organization (CSO) Name: **Fort Mose Historical Society: African American Community of Freedom**

Mailing Address: PO Box 4230, St. Augustine, FL 32085

Telephone Number: (904) 495-8946

Website Address (*required if applicable*): **FortMose.org**

Check to confirm your Code of Ethics is posted conspicuously on your website.

Statutory Authority:

Section 20.2551, F.S., Citizen support organizations; use of property; audit; public records; partnerships. In summary, the statute specifies the organizational requirements, operational parameters, duties of a CSO to support the Department of Environmental Protection (Department), or individual units of the Department, use of Department property, audit requirements, public records requirements, and authorizes public-private partnerships to enhance lands managed by the Department.

Section 258.015, F.S., Citizen support organizations; use of property; audit. In summary, the statute defines a CSO, requires authorization by the Division of Recreation and Parks, and specifies the use of property. This statute authorizes the Partnerships in Parks (PIP) program for state parks, the program's operational parameters, CSO's operational parameters, and donor recognition.

YOUR MISSION AND LAST CALENDAR YEAR'S PROGRAM ACCOMPLISHMENTS:

The Fort Mose Historical Society, a CSO for Fort Mose Historic State Park, defines its mission as, 'To tell the Fort Mose Story'.

Specifically, this non-profit corporation is organized to function as a citizen support organization for Fort Mose Historic State Park located in St. Augustine, St. Johns County, Florida, in order to generate and employ additional resources and support for and in the best interest of the site through events and activities, including, but not necessarily limited to the following: work for the preservation, protection and interpretation of the Fort Mose site and to interpret the significance of the Fort Mose community for present and future generations; special work projects; special programs; special events; outreach programs; educational activities and communications; special exhibits; interpretive programs; fundraising activities and events; guided tours; and those activities or events which are designed to meet any additional needs of the FORT MOSE HISTORICAL SOCIETY: AFRICAN AMERICAN COMMUNITY OF FREEDOM, INC.

Describe Last Calendar Year's Results Obtained: *Brag! List or discuss the past calendar year's accomplishments and contributions. Cite specific support from last calendar year's Annual Program Plan.*

Fort Mose Historical Society was honored by FL State Parks with designation of the **2020 CSO of the Year for Historic Resources.**

It was a busy year! The onset of COVID pandemic upset our schedule, but it did not slow us down. As annual events were reduced in sized, virtualized, postponed or cancelled, we redirected our focus to building organizational capacity. Our ability to pivot positioned us, in many ways, to serve the Park more efficiently and effectively.

Fundraising and Donations

-Throughout 2020, we expanded and strengthened our fundraising capacity. A CARES grant, awarded through FL Humanities, allowed us to hire highly qualified part-time Interpretive Specialists who reported to the Park Services Specialist. The Interpretive Specialists handled Visitor Center Services including Visitor Relations, fee collection, guest information, museum docent services, site tours and minor building maintenance, allowing us to more easily keep the Visitor Center and Museum open.

-We brokered donation of a period field cannon carriage, donated by the Castillo do San Marcos.

-We upheld the primary commitment of our 2020 Annual Program Plan —support for construction of an historically accurate representation of the 1738 fortress. We furthered development of architectural documents by enlisting pro bono support of a Preservation Architect with 30 years of international experience, and through consultation with a local preservation architect with extensive experience within the St. Augustine area. We initiated fundraising efforts by developing a proposal and cultivating relationships with several major funding agencies. Now, in 2021, those efforts are coming to fruition.

-Through a donation of cash and labor by Daughters of the American Revolution (DAR) and with vital support from Park personnel, we were able to install new landscaping within the flagpole area, a focal point of the Park entrance.

-With support from a State of the Arts grant administered through the St. Johns County Cultural Council and through consultation with historian Dr. Richard Shortlidge, we were able to create an historically accurate sketch of the original Fort Mose Community, circa 1738. We believe this to be the only representation of the original community currently in existence. This sketch is being translated into an original acrylic painting. High resolution digital reproductions of this image will find many productive purposes including service as marketing assets and resources for historic interpretation and learning resources for school groups.

-Our two major annual events for 2021, Flight to Freedom and Battle of Bloody Mose, are now supported in 2021 through grants received in 2020 from the St. Johns County Tourist Development Council. These grants also supply extensive marketing including electronic billboards placed at strategic points near Interstate 95, rack cards, primetime public radio announcements and strategic ad placement in out-of-state tourist publications.

Signature Events

-Signature events cancelled in 2020, out of necessity due to COVID, included: Battle of Bloody Mose; Founders Day; Harvest Time at Mose; Castillo by Candlelight; monthly militia muster (for most of the year), many of our Special Event offerings with Event Coordinator Services and our annual Fort Mose Golf Tournament fundraiser.

-Our annual Flight to Freedom event took place in February, 2020 and was highly successful. It included over 3,200 Park visitors during a 3-day period. Visitors included school groups, other small affiliation groups and general visitors.

-Through innovation, we held our required Annual Meeting in October, 2020. via hybrid delivery. A small audience gathered outdoors at Fort Mose (masked and socially distanced), while the meeting was simultaneously streamed to an online audience.

Education Programs

-We appointed an Education Chair who is a former school principal. We expanded our education programs to include production of a video on Fort Mose History for second graders in Duval County, an educational video for students on a Gullah Geechee virtual bike tour, and a virtual tour for Flagler College history students.

Business Processes

We have expanded our Volunteer base, strengthened our event planning processes through creation of a 75-page planning guide, improved our strategic planning, extended our marketing efforts internationally and empowered both our Program Chairs and our Executive Board.

Membership

During 2021, we purchased and configured an automated Membership software solution, soon to be deployed. At the end of the year, the CSO had a total of 78 Members. We expect this number to increase, with an automated renewal system and a newly-designed Membership campaign.

Describe the CSO's Plans for the Next Three Calendar Years:

As reflected in our 2021 Annual Program Plan, our primary goal for the coming years is construction of an historically accurate representation of the original 1738 fort. Thanks to the leadership of Park Manager Mark Giblin, we are now assisting FL Parks Foundation in the acquisition of matching funds and development of a proposal to fund Phase 1 of construction. If funded, construction will extend from July 1, 2022 to June 31, 2024. We will also be developing related interpretive and educational materials during that period.

We feel confident that our grant request will be successful. However, if it is not, both we and the FL Parks Foundation are committed to continuing fundraising efforts until our goal is realized.

Beginning in June, 2021, Fort Mose Historical Society will celebrate its 25th Anniversary. Celebratory events are planned throughout the year.

Over the next three years, the Society will continue to streamline business practices and enhance organizational capacity.

We are continuously expanding our partnerships, streamlining our business processes, upgrading financial management processes in order to track larger grants and enhancing our ability to attract funding support. This will allow us to continually increase our contributions to the Park. Recently, we have restored the historic Mose garden and installed a new handmade barca chata (traditional Spanish flatboat) as a Park interpretive element. We expect this trend to continue, and to increase.

CSO's LAST CALENDAR YEAR STATISTICS:

Total Number of CSO General Membership: 78

Total Number of Board of Directors: 15

Total Volunteer Hours for the Board of Directors (*Hours from VSys. Work with your parks`volunteer manager*): 3001

PARK & CSO RELATIONSHIP:

Summary

In May, 2021, Fort Mose Historical Society was named '2020 CSO of the Year for Historical Resources' by FL State Parks.

Working with the FL Parks Foundation, we are now leveraging years of work geared toward 'building the fort'. Our prior accomplishments include: completion of extensive historical research; development of design requirements and foundational architectural documents; gathering of seed money through via the annual Fort Mose Golf Tournament; and cultivation of strong relationships with major funding sources. Therefore, we were 'ready to go' when our Park

Manager linked our work with that of the FL Parks Foundation. Today the Society, the Park Manager and FL Parks Foundation are working closely in tandem to 'build the fort' and to realize a primary goal of the Unit Management Plan.

Park Manager's Comments on the CSO & Park Relationship and Support:

The Fort Mose Historical Society has grown by leaps and bounds in 2020. This past year, despite the pandemic, they have continued to work hard and push towards their goals. They have empowered an executive director who has really brought this group to the next level. The Friends group and the park have been working well together to improve the park and find funding to reconstruct an actual fort representation. With a large board and members working on different projects, communication between the park and the CSO is very important. I urge the group to work on communicating with the Park Services Specialist informing him of meetings, happenings and other relevant information about the park.

CSO President's Comments on the CSO & Park Relationship and Support:

The CSO (including a 15 member Board of Directors, an Advisory Board and general membership) has a very passionate attitude about Fort Mose and 'telling the Fort Mose Story'. There is a sense of genuine pride in the work.

What has created that passion is the relationship between the CSO, the Park Specialist Carl Marchand and the Park Manager, Mark Giblin. As events are planned and scheduled, communication between both the CSO and Park is always critical. This was never more important than it is now. The support we received from the park during our Flight to Freedom event, our major signature event, was superb.

During our monthly Board meetings the Park Service is always on our agenda for any updates that the CSO should be aware of and to answer any questions that the CSO may have. This is very valuable in maintaining good working relations.

As new innovations are added to the park and the representation of the 1738 fort is built, park visitation will grow and our need for clear communication will become even more of a necessity. The park and the CSO are in a significant growth mode, and our plan is to stay out in front as much as we can through clear communication with the Park Service.



SUMMARIZE FINANCIAL ACTIVITY FOR LAST CALENDAR YEAR, SPECIFIC PARK(S) SUPPORT:

CSO AUDIT:

Building improvement, construction or renovations	\$
Cultural resources (e.g., historic structure restoration/ renovation)	\$
Natural resources (e.g., native plants, natural lands restoration)	\$1,100.00
Maintenance equipment (e.g., mowers, chippers, blowers, chainsaws)	\$
Other facilities and landscape maintenance	\$
Vehicles (e.g., trucks/cars, UTVs, golf carts, accessible devices, etc.)	\$
Amenities (e.g., water fountains, benches, picnic tables, recreational equipment, kiosks etc.)	\$
Park employees or volunteers support (e.g., interns, training, uniforms, awards, or recognition)	\$4,644.00
Big ticket visitor center exhibits or interpretation updates	\$728.00
Park exhibits, displays, signage	\$1,555.00
Park publications, brochures, maps, etc.	\$411.00
Programing/interpretation support material purchases	\$1,000.00
Other program services	\$3,000.00
Total Program Service Expenses	\$12,438.00
Total Operating Expenses (Overhead including fees, memberships, postage, rent, utilities, etc.)	\$13,148.00
Visitor Services Revenue	
Park gift shops, craft stores and concession sales	\$1,221.00
Merchandise sales (e.g., plants, firewood, ice, t-shirts, hats, etc.)	\$19,668.00
Programs and Special Events (e.g., fundraising workshops, seasonal events, concerts, etc.)	\$12,500.00
Vending (e.g., drink machines, penny press, laundry, Wifi, etc.)	\$
Rentals (e.g., bikes, canoe, kayak, SUPs, etc.)	\$
In-park donation boxes	\$496.00
Other visitor services revenue	\$3000.00
Total Visitor Services Revenue	\$36,885.00
Net Assets	\$32,265.00

Total of Last Calendar Year's Expenses (including grants) : \$25,586.00

Section 215.981(2), Florida Statute requires an independent CPA audit using Government Audit Standards ([U.S. GAO Yellow Book](#)) when the CSOs annual expenses are \$300,000 including grants. The audit is **due by September 1** (9 months after the CSO's calendar year ends) to the Florida Auditor General and to the Department.

This information is complete to the best of my knowledge pursuant to Section 20.058 Florida Statutes		
Titl	N	Si t
CSO President	Charles Ellis	 5/25/21
Park Manager	Mark Giblin	 5/1/2021

CSO's Code of Ethics is attached

CSO has attached the most recent Internal Revenue Service (IRS) Form 990, 990-EZ, or 990-N Receipt. All IRS Form 990's must be *complete* with Part III Program Service and *all* appropriate Schedules (A, O and others as appropriate). If filing an IRS extension, attach the IRS 8868 receipt and the most recent 990 and schedules.

Model CSO Code of Ethics – June 2014

FORT MOSE HISTORICAL SOCIETY – AFRICAN AMERICAN COMMUNITY OF FREEDOM INC CODE OF ETHICS

PREAMBLE

- (1) It is essential to the proper conduct and operation of the Fort Mose Historical Society – African American Community of Freedom Inc. (herein “CSO”) that its board members, officers, and employees be independent and impartial and that their position not be used for private gain. Therefore, the Florida Legislature in Section 112.3251, Florida Statute (Fla. Stat.), requires that the law protect against any conflict of interest and establish standards for the conduct of CSO board members, officers, and employees in situations where conflicts may exist.

- (2) It is hereby declared to be the policy of the state that no CSO board member, officer, or employee shall have any interest, financial or otherwise, direct or indirect, or incur any obligation of any nature which is in substantial conflict with the proper discharge of his or her duties for the CSO. To implement this policy and strengthen the faith and confidence of the people in Citizen Support Organizations, there is enacted a code of ethics setting forth standards of conduct required of the Fort Mose Historical Society – African American Community of Freedom Inc.’s board members, officers, and employees in the performance of their official duties.

STANDARDS

The following standards of conduct are enumerated in Chapter 112, Fla. Stat., and are required by Section 112.3251, Fla. Stat., to be observed by CSO board members, officers, and employees.

1. Prohibition of Solicitation or Acceptance of Gifts

No CSO board member, officer, or employee shall solicit or accept anything of value to the recipient, including a gift, loan, reward, promise of future employment, favor, or service, based upon any understanding that the vote, official action, or judgment of the CSO board member, officer, or employee would be influenced thereby.

2. Prohibition of Accepting Compensation Given to Influence a Vote

No CSO board member, officer, or employee shall accept any compensation, payment, or thing of value when the person knows, or, with reasonable care, should know that it was given to influence a vote or other action in which the CSO board member, officer, or employee was expected to participate in his or her official capacity.

3. Salary and Expenses

Model CSO Code of Ethics – June 2014

No CSO board member or officer shall be prohibited from voting on a matter affecting his or her salary, expenses, or other compensation as a CSO board member or officer, as provided by law.

4. Prohibition of Misuse of Position

A CSO board member, officer, or employee shall not corruptly use or attempt to use one's official position or any property or resource which may be within one's trust, or perform official duties, to secure a special privilege, benefit, or exemption.

5. Prohibition of Misuse of Privileged Information

No CSO board member, officer, or employee shall disclose or use information not available to members of the general public and gained by reason of one's official position for one's own personal gain or benefit or for the personal gain or benefit of any other person or business entity.

6. Post-Office/Employment Restrictions

A person who has been elected to any CSO board or office or who is employed by a CSO may not personally represent another person or entity for compensation before the governing body of the CSO of which he or she was a board member, officer, or employee for a period of two years after he or she vacates that office or employment position.

7. Prohibition of Employees Holding Office

No person may be, at one time, both a CSO employee and a CSO board member at the same time.

8. Requirements to Abstain From Voting

A CSO board member or officer shall not vote in official capacity upon any measure which would affect his or her special private gain or loss, or which he or she knows would affect the special gain or any principal by whom the board member or officer is retained. When abstaining, the CSO board member or officer, prior to the vote being taken, shall make every reasonable effort to disclose the nature of his or her interest as a public record in a memorandum filed with the person responsible for recording the minutes of the meeting, who shall incorporate the memorandum in the minutes. If it is not possible for the CSO board member or officer to file a memorandum before the vote, the memorandum must be filed with the person responsible for recording the minutes of the meeting no later than 15 days after the vote.

9. Failure to Observe CSO Code of Ethics

Failure of a CSO board member, officer, or employee to observe the Code of Ethics may result in the removal of that person from their position. Further, failure of the CSO to observe the Code of Ethics may result in the Florida Department of Environmental Protection terminating its Agreement with the CSO.

Model CSO Code of Ethics – June 2014

ATTACHMENT ONE

The Fort Mose Historical Society – African American Community of Freedom Inc.’s Code of Ethics as a CSO for Fort Mose Historic State Park is further supported and reinforced in Article VI – Officers, Section 9.0 – Conflict of Interests which is as follows.

“Section 9.0: Conflicts of Interests. Officers and Directors of the Corporation are to act and carry out their duties and responsibilities solely in the interests of the Corporation and the State’s Department of Environmental Protection without regard to personal, financial or political interest or gain. Whenever an Officer or Director has a personal, financial or political interest, whether actual or the appearance of, in any matter coming before the Board of Directors, the Board shall ensure that:

- (a) The nature of the interest of such Officer or Director is fully disclosed to the Board of Directors.
- (b) Any transaction in which an Officer or Director has a personal, financial or political interest shall be duly approved by the members of the Board of Directors not so interested or connected as being in the best interests of the Corporation and the State’s Department of Environmental Protection.
- (c) No interested Officer or Director may discuss, lobby or vote on the matter or be counted in determining the existence of a quorum at the meeting of the Board of Directors at which such a matter is voted upon. Any matter involving a conflict of interest shall be approved only when a majority of disinterested Officers and Directors determine that it is in the best interest of the Corporation and the State’s Department of Environmental Protection to do so.
- (d) Any payment or compensation to the interested Officer or Director as a result of action taken by a majority of disinterested Officers and Directors shall be reasonable and shall not exceed fair market value.
- (e) The minutes of the meeting at which such votes are taken shall record such disclosure, abstention and rationale for approval.”

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2020

Open to Public Inspection

- ▶ Do not enter social security numbers on this form as it may be made public.
- ▶ Go to www.irs.gov/Form990EZ for instructions and the latest information.

A For the 2020 calendar year, or tax year beginning _____, 2020, and ending _____, 20

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization FT MOSE HISTORICAL SOCIETY INC Number and street (or P.O. box if mail is not delivered to street address) Room/suite POST OFFICE BOX 4230 City or town, state or province, country, and ZIP or foreign postal code SAINT AUGUSTINE, FL 32085-4230	D Employer identification number 31-1516528 E Telephone number F Group Exemption Number ▶
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G Accounting Method: Cash Accrual Other (specify) ▶ _____

I Website: ▶ _____

H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

J Tax-exempt status (check only one) - 501(c)(3) 501(c)() (insert no.) 4947(a)(1) or 527

K Form of organization: Corporation Trust Association Other

L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ **36,885**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)
 Check if the organization used Schedule O to respond to any question in this Part I

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	28,026
	2	Program service revenue including government fees and contracts.	2	2,004
	3	Membership dues and assessments	3	2,355
	4	Investment income	4	
	5a	Gross amount from sale of assets other than inventory	5a	
	b	Less: cost or other basis and sales expenses	5b	
	c	Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a)	5c	
	6	Gaming and fundraising events:		
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
b	Gross income from fundraising events (not including \$ _____ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	4,500	
c	Less: direct expenses from gaming and fundraising events	6c		
d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	4,500	
7a	Gross sales of inventory, less returns and allowances	7a		
b	Less: cost of goods sold	7b		
c	Gross profit or (loss) from sales of inventory (subtract line 7b from line 7a)	7c		
8	Other revenue (describe in Schedule O)	8		
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 ▶	9	36,885	
Expenses	10	Grants and similar amounts paid (list in Schedule O).	10	
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	728
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	411
	16	Other expenses (describe in Schedule O).	16	24,447
17	Total expenses. Add lines 10 through 16 ▶	17	25,586	
Net Assets	18	Excess or (deficit) for the year (subtract line 17 from line 9)	18	11,299
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	20,966
	20	Other changes in net assets or fund balances (explain in Schedule O).	20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20. ▶	21	32,265

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V

Table with columns for question number, question text, and Yes/No response boxes. Includes questions 33 through 45b regarding organizational activities, financials, and compliance.

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

Table with Yes/No columns for question 46. Answer: No.

Part VI Section 501(c)(3) Organizations Only

All section 501(c)(3) organizations must answer questions 47 - 49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E
49a Did the organization make any transfers to an exempt non-charitable related organization?
49b If "Yes," was the related organization a section 527 organization?

Table with Yes/No columns for questions 47, 48, 49a, and 49b. Answers: 47 No, 48 No, 49a No, 49b No.

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

Table with 5 columns: (a) Name and title of each employee, (b) Average hours per week devoted to position, (c) Reportable compensation, (d) Health benefits, contributions to employee benefit plans, and deferred compensation, (e) Estimated amount of other compensation. All cells contain 'NONE'.

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

Table with 3 columns: (a) Name and business address of each independent contractor, (b) Type of service, (c) Compensation. All cells contain 'NONE'.

d Total number of other independent contractors each receiving over \$100,000

52 Did the organization complete Schedule A? Note: All section 501(c)(3) organizations must attach a completed Schedule A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer (Melvin Denwiddie), Date (5/17/2021), Type or print name and title (PRESIDENT)

Paid Preparer Use Only: Print/Type preparer's name (Melvin Denwiddie, Enrollee), Preparer's signature (Melvin Denwiddie), Date (05-12-2021), Check self-employed (checked), PTIN (P00185265), Firm's name (Denwiddie, Virdi & Associates Inc.), Firm's address (8204 Riverside Road, Alexandria VA 22308-1538), Phone no. (703-407-5454)

May the IRS discuss this return with the preparer shown above? See instructions

SCHEDULE A
(Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No. 1545-0047

2020

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

Employer identification number

FT MOSE HISTORICAL SOCIETY INC

31-1516528

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990 or 990-EZ).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
 - f Enter the number of supported organizations
 - g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Table with 7 columns: (a) 2016, (b) 2017, (c) 2018, (d) 2019, (e) 2020, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Tax revenues levied for the organization's benefit; 3 The value of services or facilities furnished by a governmental unit; 4 Total. Add lines 1 through 3; 5 The portion of total contributions by each person; 6 Public support. Subtract line 5 from line 4.

Section B. Total Support

Table with 7 columns: (a) 2016, (b) 2017, (c) 2018, (d) 2019, (e) 2020, (f) Total. Rows include: 7 Amounts from line 4; 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources; 9 Net income from unrelated business activities; 10 Other income; 11 Total support. Add lines 7 through 10; 12 Gross receipts from related activities; 13 First five years.

Section C. Computation of Public Support Percentage

Table with 2 columns: Line number, Percentage. Rows include: 14 Public support percentage for 2020; 15 Public support percentage from 2019 Schedule A; 16a 33 1/3% support test - 2020; b 33 1/3% support test - 2019; 17a 10%-facts-and-circumstances test - 2020; b 10%-facts-and-circumstances test - 2019; 18 Private foundation.

