



**Florida Department of Environmental Protection  
CITIZEN SUPPORT ORGANIZATION  
2024 LEGISLATIVE REPORT  
(pursuant to Section 20.058 Florida Statutes)**

Citizen Support Organization (CSO) Name: St. George Lighthouse Association, Inc

Mailing Address: 2-B East Gulf Beach Drive, St. George Island, FL 32328

Telephone Number: 850-927-7745

Website Address (required if applicable): [www.stgeorgelight.org](http://www.stgeorgelight.org)

Check to confirm your Code of Ethics is posted conspicuously on your website.

**Statutory Authority:**

**Section 20.2551, F.S., Citizen support organizations; use of property; audit; public records; partnerships.** In summary, the statute specifies the organizational requirements, operational parameters, duties of a CSO to support the Department of Environmental Protection (Department), or individual units of the Department, use of Department property, audit requirements, public records requirements, and authorizes public-private partnerships to enhance lands managed by the Department.

**Section 20.058, F.S., Citizen support and direct-support organizations.** In summary, the statute specifies the organizational requirements to submit an annual report each year for each designated CSO and to post that information on the Departments website.

**YOUR MISSION AND LAST CALENDAR YEAR'S PROGRAM ACCOMPLISHMENTS:**

**CSO's Mission:** (Consistent with your Articles and Bylaws)

The St. George Lighthouse Association preserves the Cape St. George Light and its Keepers House Museum and educates the public about the history and importance of the lighthouse. The Cape St. George Light and the Keepers House Museum and its Board of Directors and employees strive to make it a highly regarded and frequently visited lighthouse and, in so doing, provide a rewarding learning experience for visitors. The Lighthouse Association also strives to be a community partner by participating in and hosting community events.

**Describe Last Calendar Year's Results Obtained: Brag!** (List or discuss the past calendar year's accomplishments and contributions. Cite specific support from last calendar year's Annual Program Plan.)

In 2023, climbers at the Cape St. George Light totaled 24,949 with thousands more that visited the Museum but did not climb the Lighthouse. This was our second highest ever total for lighthouse climbers in a calendar year. 2022 was our highest at 25,608 climbers.

As always, three Lighthouse Keepers recount the history of the Lighthouse to visitors, as do staff in the Lighthouse Gift Shop and docents in the Museum. The Museum includes displays illustrating the history of the Lighthouse, its tragic collapse in 2005, and the community effort to reconstruct it.

Each month, on the night of the full moon, the CSO hosts a sunset/full moon lighthouse climb, weather permitting. In 2023 we welcomed a total of 764 climbers for these monthly climbs. Only one monthly climb had to be cancelled in 2023 due to weather.

In May of 2022 the CSO hosted the inaugural SGI Shrimpfest, which is now the primary fundraising event for the St. George Lighthouse Association, replacing the Tour of Homes which was retired in 2022 after 10 years. The first year was well attended with over 1000 guests and the event raised over \$9k for the CSO. The 2<sup>nd</sup> annual event was held in May 2023 and raised nearly \$20k for the CSO. The 3<sup>rd</sup> annual event was held on February 10<sup>th</sup> and welcomed over 2500 attendees and raised nearly \$40k for the CSO. In 2024 the Shrimpfest was permanently moved from May to February to better allow for expansion in a time of year where tourism is light.

In addition to individual visitors to St. George Island, the Lighthouse and Museum hosted many groups of students from local schools in the past year. The CSO is still working on fleshing out our Junior Lighthouse Keeper Program and hope to launch the program by the fall of 2024 or the spring of 2025. In coordination with our ORCP manager, we've developed several activities that interpret the life of lighthouse keepers and explain the history and importance of the lighthouse. Due to staff and board turnover in 2023 the launch of this program has been delayed.

In October of 2023 we hosted our 4th annual Lighthouse Spooktacular community trick-or-treat which. 2023 was our largest event yet. Nearly 40 local businesses and residents signed up to pass out candy and we were able to serve around 500 children and their families.

In November, we hosted our annual Veterans Day ceremony paying homage to those who have served. We worked with local veterans' groups to coordinate the event and with our local school's Cadet Core to provide color guard services for the event. The local boy scout troop assisted with ushering and distributing programs.

In coordination with our local business association the CSO hosted the annual Lighting of the Palms holiday event the first Friday in December. This is an annual event that welcomes hundreds of local children and their families to Lighthouse Park. Each child visits Santa and receives a gift. Cookies and hot chocolate are donated from local businesses and Lighthouse Park is decorated for the holiday season. This event is free to all.

In December 2023 the Lighthouse celebrated the 15<sup>th</sup> anniversary since the reconstruction. A catered reception was hosted at the local firehouse with speakers discussing the history of the lighthouse and the reconstruction efforts. A fundraising campaign accompanied the celebration and nearly \$10k was raised in that effort.

#### **Describe the CSO's Plans for the Next Three Calendar Years:**

We've developed a strategic plan which lays out our goals for the upcoming three years to include four areas of focus: Development, Financial, Education, and Standards & Best Practices. Under each of these areas we've defined specific goals to help fulfill our mission and further professionalize our organization.

Under "Development" we are working to expand long-range and large amount fundraising through both grants and individual donors as well as advance our community stakeholder relationships. We regularly attend the Florida Lighthouse Association meetings as well as local community government and business meetings.

Under "Financial" we are working to create a robust and diversified financial plan which includes long-term maintenance reserve funding, maximizing revenue in our gift shop, and expanding our fundraising through the SGI Shrimpfest fundraiser as well as increased membership income. In late 2023/early 2024 we upgraded our Point-of-Sale system in our gift shop and our QuickBooks software to help streamline our financial processes and maximize revenue in our gift shop. This change will help us better track our expenses and keep us on budget. We're also planning to transfer some of the funds in our maintenance reserve account to a high yield money market account or a CD account to earn more interest. Additionally, we've made a commitment to allocate 10% of our climbing income to our maintenance reserve account each year to prepare for future maintenance and capital improvement projects.

Under “Education” our goal in 2024 and 2025 is to make this a key focus and to increase our community education partnerships. Staffing and board changes stalled the progress of our Junior Keeper project in 2023. We continue to work with the local schools to arrange field trips and age-appropriate lighthouse related activities. We hope to launch our Junior Lighthouse Keeper Program in the fall of 2024 or of spring of 2025.

Under “Standards & Best Practices” our goals are to further professionalize our organization by completing and updating a core set of documents to include an employee handbook, disaster preparedness plan, policies and procedures manual, and a collections plan. These core documents are in process and ongoing. Additionally, we are looking to apply technological trends that will advance accessibility to all audiences. We have plans to add a more robust virtual climbing tour as well as some additional audio tours to our museum. Furthermore, we are upgrading our website in 2024 and 2025 to include more photos and the new audio and virtual tours.

**CSO’s LAST CALENDAR YEAR STATISTICS:**

**Total Number of CSO General Membership:**

**Total Number of Board of Directors:**

**Total Volunteer Hours for the Board of Directors:**

**ORCP & CSO RELATIONSHIP:**

Do not duplicate by describing accomplishments and contributions in the summary. Brag in the above Results Obtained. Below, describe the relationship.

**AP Manager’s Comments on the CSO & ORCP Relationship and Support:**

Provide your perspective on

- Changing developments of the managed area provided by the CSO.
- Effectiveness of the organization in fulfilling their purpose to support the managed area(s).
- Effectiveness of the Board of Directors in completing their Annual Program Plan.
- The relationship between the ORCP team and CSO. What went well? Are there areas of improvement?

The Reserve continues to grow its relationship with the St. George Island Lighthouse Association. The SGLA has done a tremendous job in managing the operation of the lighthouse site. It is one of the top destinations in Franklin County and annually draws tens of thousands of visitors. The lighthouse, keepers house and property are always maintained at a high level and it has been become an important location for the island and Franklin County communities to hold charitable events and special events throughout the year.

The purpose of the SGLA is to maintain the structures for continued public access and enjoyment. They have been very successful in their past ventures to maintain everything in tip-top condition, however, some larger construction items may be on the horizon, so they have been working closely with the Reserve to itemize needed construction. The lighthouse is a Reserve facility, so the executive director and the Reserve manager have been working closely to determine what level of fixed capital outlay funding is needed to keep the structure in excellent condition and safe for visitors.

The SGLA has been very successful in their fundraising efforts. They have had an ambitious annual workplan and are successful in completing it. There have been some significant changes in the last years (adding the Shrimp Fest) and the SGLA has adapted to successfully host large events. Kudos to the Board and the staff!

The Reserve continues to build a stronger relationship with the SGLA. By supporting some of the capital needs, we hope that the SGLA will allocate resources to other projects such as the Junior Keeper program and maybe future upgrades to the exhibits. The SGLA Board has a lot of great ideas and we are excited to support their efforts. We hope that they will continue working with our education program staff to develop ideas and execute their plans.

**CSO President’s Comments on the CSO & ORCP Relationship and Support:**

Provide your perspective on the relationship between the ORCP and CSO. What went well? Are there areas of improvement?

In 2023 the ORPC manager was involved in helping the CSO obtain funding for a structural assessment of the lighthouse. This structural assessment was completed in the fall of 2023 and provided the CSO with short-range and long-range maintenance suggestions so that the CSO can better plan for the funds needed to continue to keep the lighthouse in good condition. The ORCP manager continually works with the CSO to discuss potential future funding opportunities.

The CSO operates efficiently and effectively in managing the facility. Little oversight is required, but ORCP managers are always available to answer questions and provide guidance as needed. CSO board members meet 4-5 times per year to discuss the status of the organization and to ensure the organization is on track to meet annual goals and expectations or to adjust the goals and expectations. The ORPC manager also regularly attends these meetings to offer advice and feedback. The relationship and communication with our ORCP manager continue to improve each year.

**SUMMARIZE FINANCIAL ACTIVITY FOR LAST CALENDAR YEAR, DIRECT AP(S) SUPPORT & REVENUES: Program**

**Services** are costs related to providing your organizations' programs or services in accordance with your mission. Describe and provide expenses that directly support the AP(s). For established nonprofit organizations, program service expenses generally represent most of the overall expenses of the organization. For the last calendar year provide the total \$ for each that apply. **Do not use commas.**

|  |                  |
|--|------------------|
| Building improvement, construction, or renovations   | \$               |
| Cultural resources (e.g., historic structure restoration/ renovation)                          | \$               |
| Natural resources (e.g., native plants, natural lands restoration)                             | \$               |
| Maintenance equipment (HVAC replacement half cost)   | \$ 3968          |
| Other facilities and landscape maintenance   | \$               |
| Vehicles (e.g., trucks/cars, UTVs, golf carts, accessible devices, etc.)                       | \$               |
| Amenities (e.g., water fountains, benches, picnic tables, recreational equipment, kiosks etc.) | \$               |
| ORCP employees/volunteers support (Prog Svcs Employee Payroll, taxes and employee morale)      | \$ 119070        |
| Big ticket visitor center exhibits or interpretation updates                                   | \$ 0             |
| Preserve exhibits, displays, signage   | \$ 0             |
| Preserve publications, brochures, maps, etc.   | \$ 0             |
| Insurance/Depletion/Amortization   | \$ 12125         |
| Operational Expenses related to program services   | \$ 28644         |
| Conference/Meetings and Miscellaneous  | \$ 2006          |
| <b>Total Program Service Expenses</b>  | <b>\$ 165813</b> |

**Visitor Services Revenue** are revenues and the sources generated from fundraising on preserve property. **Do not use commas.**

|   |                  |
|---|------------------|
| Preserve gift shops, craft stores, and concession sales (Total GS sales minus Cost of Goods Sold) | \$ 115081        |
| Merchandise sales (e.g., plants, firewood, ice, t-shirts, hats, etc.)                             | \$               |
| Programs and Special Events (Shrimpfest and other small fundraisers)                              | \$ 12523         |
| Vending (e.g., drink machines, penny press, laundry, Wifi, etc.)                                  | \$               |
| Miscellaneous Income (bank interest & Miscellaneous)  | \$ 1724          |
| Donations and Grants  | \$ 43247         |
| Other visitor services revenue (climbing tickets and memberships)                                 | \$ 121614        |
| <b>Total Visitor Services Revenue</b>   | <b>\$ 294189</b> |

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**NET ASSETS:** \$

Organizations end of last year's Total Assets minus Total Liabilities. This is not the above's Visitor Service Revenue minus Program Service Expenses.

**CSO AUDIT THRESHOLD:**   
**Last Calendar Year's Total Expenses (including grants) \$**

Are the CSO's annual total expenses \$300,000 including grants? Then Section 215.981(2), Florida Statute requires an independent CPA audit using Government Audit Standards ([U.S. GAO Yellow Book](#)). The audit is **due by September 1** (9 months after the CSO's calendar year ends) to the Florida Auditor General and to the Department.

**CONFIRM ATTACHMENTS:**

- Code of Ethics
- The most recent Internal Revenue Service (IRS) Form 990, 990-EZ, or 990-N receipt. All IRS Form 990's must be **complete** with Part III Program Service and **all** appropriate Schedules (A, O, and others as appropriate). If filing an IRS extension, attach the IRS 8868 receipt and the most recent complete 990 and schedules.

**2024 CSO Legislative Report Acknowledgment**

**This information is complete to the best of my knowledge pursuant to Section 20.058 Florida Statutes**

Signature: Amy M. Hodson , CSO Executive Director

Print Name: Amy M. Hodson

Date: 06/12/2024

Signature: Jennifer Harper

Print name: Jennifer Harper \_\_\_\_\_, Manager

Date: 6/13/2024

St. George Lighthouse Association, Inc.

2B East Gulf Beach Drive  
St. George Island, FL 32328  
850-927-7745

**CODE OF ETHICS**

**PREAMBLE**

- (1) It is essential to the proper conduct and operation of the St. George Lighthouse Association, Inc. (herein "CSO") that its board members, officers, and employees be independent and impartial and that their position not be used for private gain. Therefore, the Florida Legislature in Section 112.3251, Florida Statute (Fla. Stat.), requires that the law protect against any conflict of interest and establish standards for the conduct of CSO board members, officers, and employees in situations where conflicts may exist.
- (2) It is hereby declared to be the policy of the state that no CSO board member, officer, or employee shall have any interest, financial or otherwise, direct or indirect, or incur any obligation of any nature which is in substantial conflict with the proper discharge of his or her duties for the CSO. To implement this policy and strengthen the faith and confidence of the people in Citizen Support Organizations, there is enacted a Code of Ethics setting forth standards of conduct required of St. George Lighthouse Association board members, officers, and employees in the performance of their official duties.

**STANDARDS**

The following standards of conduct are enumerated in Chapter 112, Fla. Stat., and are required by Section 112.3251, Fla. Stat., to be observed by CSO board members, officers, and employees.

**1. Prohibition of Solicitation or Acceptance of Gifts**

No CSO board member, officer, or employee shall solicit or accept anything of value to the recipient, including a gift, loan, reward, promise of future employment, favor, or service, based upon any understanding that the vote, official action, or judgment of the CSO board member, officer, or employee would be influenced thereby.

**2. Prohibition of Accepting Compensation Given to Influence a Vote**

No CSO board member, officer, or employee shall accept any compensation, payment, or thing of value when the person knows, or, with reasonable care, should know that it was given to influence a vote or other action in which the CSO board member, officer, or employee was expected to participate in his or her official capacity.

**3. Salary and Expenses**

No CSO board member or officer shall be prohibited from voting on a matter affecting his or her salary, expenses, or other compensation as a CSO board member or officer, as provided by law.

**4. Prohibition of Misuse of Position**

A CSO board member, officer, or employee shall not corruptly use or attempt to use one's official position or any property or resource which may be within one's trust, or perform official duties, to secure a special privilege, benefit, or exemption.

St. George Lighthouse Association, Inc.

2B East Gulf Beach Drive  
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850-927-7745

**CODE OF ETHICS**

**5. Prohibition of Misuse of Privileged Information**

No CSO board member, officer, or employee shall disclose or use information not available to members of the general public and gained by reason of one's official position for one's own personal gain or benefit or for the personal gain or benefit of any other person or business entity.

**6. Post-Office/Employment Restrictions**

A person who has been elected to any CSO board or office or who is employed by a CSO may not personally represent another person or entity for compensation before the governing body of the CSO of which he or she was a board member, officer, or employee for a period of two years after he or she vacates that office or employment position.

**7. Prohibition of Employees Holding Office**

No person may be, at one time, both a CSO employee and a CSO board member at the same time.

**8. Requirements to Abstain from Voting**

A CSO board member or officer shall not vote in official capacity upon any measure which would affect his or her special private gain or loss, or which he or she knows would affect the special gain or any principal by whom the board member or officer is retained. When abstaining, the CSO board member or officer, prior to the vote being taken, shall make every reasonable effort to disclose the nature of his or her interest as a public record in a memorandum filed with the person responsible for recording the minutes of the meeting, who shall incorporate the memorandum in the minutes. If it is not possible for the CSO board member or officer to file a memorandum before the vote, the memorandum must be filed with the person responsible for recording the minutes to the meeting no later than 15 days after the vote.

**9. Failure to Observe CSO Code of Ethics**

Failure of a CSO board member, officer, or employee may result in the removal of that person from their position. Further, failure of the CSO to observe the Code of Ethics may result in the Florida Department of Environmental Protection terminating its Agreement with the CSO.



Form **990**

# Return of Organization Exempt From Income Tax

OMB No. 1545-0047

**2023**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

**A For the 2023 calendar year, or tax year beginning** \_\_\_\_\_, **and ending** \_\_\_\_\_

|  |  |  |   |
|--|--|--|---|
| <b>B</b> Check if applicable:<br><input type="checkbox"/> Address change<br><input type="checkbox"/> Name change<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Final return/terminated<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Application pending | <b>C</b> Name of organization<br><b>St. George Lighthouse Assn, Inc.</b>                                       |  | <b>D</b> Employer identification number<br><b>20-1905208</b>  |
|  | Doing business as  |  | <b>E</b> Telephone number<br><b>850-927-7745</b>  |
|  | Number and street (or P.O. box if mail is not delivered to street address)<br><b>2-B East Gulf Beach Drive</b> |  | Room/suite  |
|  | City or town, state or province, country, and ZIP or foreign postal code<br><b>St. George Island FL 32328</b>  |  | <b>G</b> Gross receipts \$ <b>403,246</b>   |
| <b>F</b> Name and address of principal officer:<br><b>Charles Lombardo<br/>416 West Pine Ave<br/>St George Island FL 32328</b>   |  |  | <b>H(a)</b> Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br><b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No<br>If "No," attach a list. See instructions |

**I** Tax-exempt status:  501(c)(3)  501(c) ( ) (insert no.)  4947(a)(1) or  527

**J** Website: **www.stgeorgelight.org** **H(c)** Group exemption number

**K** Form of organization:  Corporation  Trust  Association  Other **L** Year of formation: **2004** **M** State of legal domicile: **FL**

## Part I Summary

|   |   |   |
|---|---|---|
| <b>Activities &amp; Governance</b>  | <b>1</b> Briefly describe the organization's mission or most significant activities:<br><b>To promote, preserve and maintain including the moving thereof, the Cape St. George Lighthouse, from Little St. George Island, Franklin County, Florida.</b> |   |
|   | <b>2</b> Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.  |   |
|   | <b>3</b> Number of voting members of the governing body (Part VI, line 1a)  | <b>9</b>  |
|   | <b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)  | <b>9</b>  |
|   | <b>5</b> Total number of individuals employed in calendar year 2023 (Part V, line 2a)   | <b>13</b>   |
|   | <b>6</b> Total number of volunteers (estimate if necessary)   | <b>150</b>  |
|   | <b>7a</b> Total unrelated business revenue from Part VIII, column (C), line 12  | <b>115,081</b>  |
| <b>b</b> Net unrelated business taxable income from Form 990-T, Part I, line 11     | <b>0</b>  |   |
| <b>Revenue</b>  | <b>8</b> Contributions and grants (Part VIII, line 1h)  | Prior Year: <b>72,289</b> Current Year: <b>49,344</b>                 |
|   | <b>9</b> Program service revenue (Part VIII, line 2g)   | <b>109,352</b> <b>115,517</b>   |
|   | <b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)   | <b>675</b> <b>1,482</b>   |
|   | <b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)  | <b>150,500</b> <b>127,846</b>   |
|   | <b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)  | <b>332,816</b> <b>294,189</b>   |
| <b>Expenses</b>   | <b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3)  | <b>0</b>  |
|   | <b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)   | <b>0</b>  |
|   | <b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)   | <b>189,167</b> <b>207,081</b>   |
|   | <b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)  | <b>0</b>  |
|   | <b>b</b> Total fundraising expenses (Part IX, column (D), line 25) <b>125,352</b>   |   |
| <b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)              | <b>120,319</b> <b>101,492</b>   |   |
| <b>18</b> Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | <b>309,486</b> <b>308,573</b>   |   |
| <b>19</b> Revenue less expenses. Subtract line 18 from line 12                      | <b>23,330</b> <b>-14,384</b>  |   |
| <b>Net Assets or Fund Balances</b>  | <b>20</b> Total assets (Part X, line 16)  | Beginning of Current Year: <b>551,130</b> End of Year: <b>531,519</b> |
|   | <b>21</b> Total liabilities (Part X, line 26)   | <b>60,605</b> <b>55,378</b>   |
|   | <b>22</b> Net assets or fund balances. Subtract line 21 from line 20  | <b>490,525</b> <b>476,141</b>   |

## Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

|                               |   |  |      |   |
|-------------------------------|---|--|------|---|
| <b>Sign Here</b>              | Signature of officer<br><b>Charles Lombardo</b> <b>President</b>                |  | Date |   |
|                               | Type or print name and title  |  |      |   |
| <b>Paid Preparer Use Only</b> | Print/Type preparer's name<br><b>Ralph C. Roberson CPA</b>                      | Preparer's signature<br><b>Ralph C. Roberson CPA</b> | Date | Check <input type="checkbox"/> if self-employed PTIN <b>P00149032</b> |
|                               | Firm's name<br><b>Roberson &amp; Associates, P.A.</b>                           | Firm's EIN <b>59-3721216</b>                         |      |   |
|                               | Firm's address<br><b>116A Sailors Cove Dr<br/>Port Saint Joe, FL 32456-1890</b> | Phone no. <b>850-653-1090</b>                        |      |   |

May the IRS discuss this return with the preparer shown above? See instructions  Yes  No

For Paperwork Reduction Act Notice, see the separate instructions.

**Part III Statement of Program Service Accomplishments**

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:

**To promote, preserve and maintain including the moving thereof, the Cape St. George Lighthouse, from Little St. George Island, Franklin County, Florida.**

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  Yes  No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes  No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ **165,813** including grants of \$ ) (Revenue \$ **115,517** )

**The rebuilt and relocated Cape St. George lighthouse and the constructed Visitor Center/Museum are maintained and promoted for the education and enjoyment of the public.**

4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

**N/A**

4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

**N/A**

4d Other program services (Describe on Schedule O.)

(Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses **165,813**

**Part IV Checklist of Required Schedules**

|     |   | Yes | No |
|-----|---|-----|----|
| 1   | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A   | X   |    |
| 2   | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions   | X   |    |
| 3   | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I  |     | X  |
| 4   | <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II   |     | X  |
| 5   | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III  |     | X  |
| 6   | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I  |     | X  |
| 7   | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II  |     | X  |
| 8   | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III   |     | X  |
| 9   | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV            |     | X  |
| 10  | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? If "Yes," complete Schedule D, Part V  |     | X  |
| 11  | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.  |     |    |
| a   | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI   | X   |    |
| b   | Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  |     | X  |
| c   | Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  |     | X  |
| d   | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX   |     | X  |
| e   | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X   | X   |    |
| f   | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X  |     | X  |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII  |     | X  |
| b   | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional   |     | X  |
| 13  | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E   |     | X  |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States?   |     | X  |
| b   | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV |     | X  |
| 15  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV  |     | X  |
| 16  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV  |     | X  |
| 17  | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions  |     | X  |
| 18  | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II  | X   |    |
| 19  | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III  |     | X  |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H   |     | X  |
| b   | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?  |     |    |
| 21  | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II   |     | X  |

**Part IV Checklist of Required Schedules (continued)**

|     |   | Yes | No |
|-----|---|-----|----|
| 22  | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>  |     | X  |
| 23  | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>   |     | X  |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>   |     | X  |
| b   | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?   |     |    |
| c   | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?  |     |    |
| d   | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?   |     |    |
| 25a | <b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>  |     | X  |
| b   | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>  |     | X  |
| 26  | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>   |     | X  |
| 27  | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> |     | X  |
| 28  | Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions).   |     |    |
| a   | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>   |     | X  |
| b   | A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>  |     | X  |
| c   | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>   |     | X  |
| 29  | Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M</i>  |     | X  |
| 30  | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>   |     | X  |
| 31  | Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>   |     | X  |
| 32  | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>   |     | X  |
| 33  | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>   |     | X  |
| 34  | Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>   |     | X  |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)?   |     | X  |
| b   | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>  |     |    |
| 36  | <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>  |     | X  |
| 37  | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>  |     | X  |
| 38  | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? <b>Note:</b> All Form 990 filers are required to complete Schedule O.  | X   |    |

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V

|    |  | Yes | No |
|----|--|-----|----|
| 1a | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable   |     |    |
| b  | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable  |     |    |
| c  | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? |     |    |

|    |    |
|----|----|
| 1a | 14 |
| 1b | 0  |

| <b>Part V Statements Regarding Other IRS Filings and Tax Compliance</b> (continued) |  | Yes        | No        |                                     |                                     |
|---|--|------------|-----------|-------------------------------------|-------------------------------------|
| <b>2a</b>   | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return  | <b>2a</b>  | <b>13</b> |                                     |                                     |
| <b>b</b>  | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?   | <b>2b</b>  |           | <input checked="" type="checkbox"/> |                                     |
| <b>3a</b>   | Did the organization have unrelated business gross income of \$1,000 or more during the year?  | <b>3a</b>  |           | <input checked="" type="checkbox"/> |                                     |
| <b>b</b>  | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O  | <b>3b</b>  |           | <input checked="" type="checkbox"/> |                                     |
| <b>4a</b>   | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | <b>4a</b>  |           |                                     | <input checked="" type="checkbox"/> |
| <b>b</b>  | If "Yes," enter the name of the foreign country<br>See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).   |            |           |                                     |                                     |
| <b>5a</b>   | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  | <b>5a</b>  |           |                                     | <input checked="" type="checkbox"/> |
| <b>b</b>  | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   | <b>5b</b>  |           |                                     | <input checked="" type="checkbox"/> |
| <b>c</b>  | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?  | <b>5c</b>  |           |                                     |                                     |
| <b>6a</b>   | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?                                    | <b>6a</b>  |           |                                     | <input checked="" type="checkbox"/> |
| <b>b</b>  | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  | <b>6b</b>  |           |                                     |                                     |
| <b>7</b>  | <b>Organizations that may receive deductible contributions under section 170(c).</b>   |            |           |                                     |                                     |
| <b>a</b>  | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  | <b>7a</b>  |           |                                     |                                     |
| <b>b</b>  | If "Yes," did the organization notify the donor of the value of the goods or services provided?  | <b>7b</b>  |           |                                     |                                     |
| <b>c</b>  | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?   | <b>7c</b>  |           |                                     |                                     |
| <b>d</b>  | If "Yes," indicate the number of Forms 8282 filed during the year  | <b>7d</b>  |           |                                     |                                     |
| <b>e</b>  | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  | <b>7e</b>  |           |                                     |                                     |
| <b>f</b>  | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   | <b>7f</b>  |           |                                     |                                     |
| <b>g</b>  | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?   | <b>7g</b>  |           |                                     |                                     |
| <b>h</b>  | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?   | <b>7h</b>  |           |                                     |                                     |
| <b>8</b>  | <b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?   | <b>8</b>   |           |                                     |                                     |
| <b>9</b>  | <b>Sponsoring organizations maintaining donor advised funds.</b>   |            |           |                                     |                                     |
| <b>a</b>  | Did the sponsoring organization make any taxable distributions under section 4966?   | <b>9a</b>  |           |                                     |                                     |
| <b>b</b>  | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  | <b>9b</b>  |           |                                     |                                     |
| <b>10</b>   | <b>Section 501(c)(7) organizations.</b> Enter:   |            |           |                                     |                                     |
| <b>a</b>  | Initiation fees and capital contributions included on Part VIII, line 12   | <b>10a</b> |           |                                     |                                     |
| <b>b</b>  | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  | <b>10b</b> |           |                                     |                                     |
| <b>11</b>   | <b>Section 501(c)(12) organizations.</b> Enter:  |            |           |                                     |                                     |
| <b>a</b>  | Gross income from members or shareholders  | <b>11a</b> |           |                                     |                                     |
| <b>b</b>  | Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)  | <b>11b</b> |           |                                     |                                     |
| <b>12a</b>  | <b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?  | <b>12a</b> |           |                                     |                                     |
| <b>b</b>  | If "Yes," enter the amount of tax-exempt interest received or accrued during the year  | <b>12b</b> |           |                                     |                                     |
| <b>13</b>   | <b>Section 501(c)(29) qualified nonprofit health insurance issuers.</b>  |            |           |                                     |                                     |
| <b>a</b>  | Is the organization licensed to issue qualified health plans in more than one state?<br><b>Note:</b> See the instructions for additional information the organization must report on Schedule O.   | <b>13a</b> |           |                                     |                                     |
| <b>b</b>  | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  | <b>13b</b> |           |                                     |                                     |
| <b>c</b>  | Enter the amount of reserves on hand   | <b>13c</b> |           |                                     |                                     |
| <b>14a</b>  | Did the organization receive any payments for indoor tanning services during the tax year?   | <b>14a</b> |           |                                     | <input checked="" type="checkbox"/> |
| <b>b</b>  | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O  | <b>14b</b> |           |                                     |                                     |
| <b>15</b>   | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?<br>If "Yes," see instructions and file Form 4720, Schedule N.                   | <b>15</b>  |           |                                     | <input checked="" type="checkbox"/> |
| <b>16</b>   | Is the organization an educational institution subject to the section 4968 excise tax on net investment income?<br>If "Yes," complete Form 4720, Schedule O.   | <b>16</b>  |           |                                     | <input checked="" type="checkbox"/> |
| <b>17</b>   | <b>Section 501(c)(21) organizations.</b> Did the trust, any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?<br>If "Yes," complete Form 6069.  | <b>17</b>  |           |                                     |                                     |

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI

**Section A. Governing Body and Management**

|           |  | Yes      | No       |
|-----------|--|----------|----------|
| <b>1a</b> | Enter the number of voting members of the governing body at the end of the tax year<br>If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. |          |          |
|           |  |          |          |
| <b>1b</b> | Enter the number of voting members included on line 1a, above, who are independent   |          |          |
| <b>2</b>  | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?  |          | <b>X</b> |
| <b>3</b>  | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?  |          | <b>X</b> |
| <b>4</b>  | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?   |          | <b>X</b> |
| <b>5</b>  | Did the organization become aware during the year of a significant diversion of the organization's assets?   |          | <b>X</b> |
| <b>6</b>  | Did the organization have members or stockholders?   |          | <b>X</b> |
| <b>7a</b> | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?   |          | <b>X</b> |
| <b>7b</b> | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?  |          | <b>X</b> |
| <b>8</b>  | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:  |          |          |
| <b>8a</b> | The governing body?  | <b>X</b> |          |
| <b>8b</b> | Each committee with authority to act on behalf of the governing body?  | <b>X</b> |          |
| <b>9</b>  | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O.  |          | <b>X</b> |

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

|            |  | Yes      | No       |
|------------|--|----------|----------|
| <b>10a</b> | Did the organization have local chapters, branches, or affiliates?   |          | <b>X</b> |
| <b>10b</b> | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?   |          |          |
| <b>11a</b> | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  |          | <b>X</b> |
| <b>11b</b> | Describe on Schedule O the process, if any, used by the organization to review this Form 990.  |          |          |
| <b>12a</b> | Did the organization have a written conflict of interest policy? If "No," go to line 13  | <b>X</b> |          |
| <b>12b</b> | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  | <b>X</b> |          |
| <b>12c</b> | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done   | <b>X</b> |          |
| <b>13</b>  | Did the organization have a written whistleblower policy?  |          | <b>X</b> |
| <b>14</b>  | Did the organization have a written document retention and destruction policy?   | <b>X</b> |          |
| <b>15</b>  | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?   |          |          |
| <b>15a</b> | The organization's CEO, Executive Director, or top management official   |          | <b>X</b> |
| <b>15b</b> | Other officers or key employees of the organization<br>If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.  |          | <b>X</b> |
| <b>16a</b> | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?  |          | <b>X</b> |
| <b>16b</b> | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? |          |          |

**Section C. Disclosure**

- 17** List the states with which a copy of this Form 990 is required to be filed **None**
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
 Own website  Another's website  Upon request  Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records.

**Amy Hodson, exec director** 2-B East Gulf Beach Drive  
St George Island FL 32328 850-927-7745

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A)<br>Name and title                                       | (B)<br>Average hours per week per week (list any hours for related organizations below dotted line) | (C)<br>Position (do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC/1099-NEC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|---|---|---|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
|   |   | Individual trustee or director  | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |   |  |   |
| (1) <b>Natalie Kate Aguiar</b><br>.....<br><b>Secretary</b> | 0.92<br>0.00  | X   |                       | X       |              |                              |        | 0   | 0  | 0   |
| (2) <b>Susan Baldino</b><br>.....<br><b>Vice President</b>  | 2.31<br>0.00  | X   |                       | X       |              |                              |        | 0   | 0  | 0   |
| (3) <b>Karen Cummings</b><br>.....<br><b>Director</b>       | 0.46<br>0.00  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| (4) <b>Cutler Edwards</b><br>.....<br><b>Director</b>       | 0.46<br>0.00  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| (5) <b>James Hargrove</b><br>.....<br><b>Director</b>       | 1.38<br>0.00  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| (6) <b>Amy Hersey</b><br>.....<br><b>Director</b>           | 0.28<br>0.00  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| (7) <b>Charles Lombardo</b><br>.....<br><b>President</b>    | 2.33<br>0.00  | X   |                       | X       |              |                              |        | 0   | 0  | 0   |
| (8) <b>Drew Robertson</b><br>.....<br><b>Treasurer</b>      | 0.92<br>0.00  | X   |                       | X       |              |                              |        | 0   | 0  | 0   |
| (9) <b>Pam Vest</b><br>.....<br><b>Director</b>             | 0.46<br>0.00  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| (10)  |   |   |                       |         |              |                              |        |   |  |   |
| (11)  |   |   |                       |         |              |                              |        |   |  |   |

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

| (A)<br>Name and title  | (B)<br>Average hours per week (list any hours for related organizations below dotted line) | (C)<br>Position<br>(do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC/1099-NEC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|--|--|--|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
|  |  | Individual trustee or director   | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |   |  |   |
| (12) .....   |  |  |                       |         |              |                              |        |   |  |   |
| (13) .....   |  |  |                       |         |              |                              |        |   |  |   |
| (14) .....   |  |  |                       |         |              |                              |        |   |  |   |
| (15) .....   |  |  |                       |         |              |                              |        |   |  |   |
| (16) .....   |  |  |                       |         |              |                              |        |   |  |   |
| (17) .....   |  |  |                       |         |              |                              |        |   |  |   |
| (18) .....   |  |  |                       |         |              |                              |        |   |  |   |
| (19) .....   |  |  |                       |         |              |                              |        |   |  |   |
| <b>1b Subtotal</b> .....   |  |  |                       |         |              |                              |        |   |  |   |
| <b>c Total from continuation sheets to Part VII, Section A</b> ..... |  |  |                       |         |              |                              |        |   |  |   |
| <b>d Total (add lines 1b and 1c)</b> .....                           |  |  |                       |         |              |                              |        |   |  |   |

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **0**

|  | Yes | No       |
|--|-----|----------|
| <b>3</b> Did the organization list any <b>former</b> officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> .....  |     | <b>X</b> |
| <b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> ..... |     | <b>X</b> |
| <b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> .....                       |     | <b>X</b> |

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A)<br>Name and business address | (B)<br>Description of services | (C)<br>Compensation |
|----------------------------------|--------------------------------|---------------------|
|                                  |                                |                     |
|                                  |                                |                     |
|                                  |                                |                     |
|                                  |                                |                     |
|                                  |                                |                     |

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **0**



**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

|  |   | (A)<br>Total revenue  | (B)<br>Related or exempt<br>function revenue | (C)<br>Unrelated<br>business revenue | (D)<br>Revenue excluded<br>from tax under<br>sections 512-514 |       |
|--|---|---|--|--------------------------------------|---|-------|
| <b>Contributions, Gifts, Grants and Other Similar Amounts</b>  | <b>1a</b> Federated campaigns   | <b>1a</b>   |  |                                      |   |       |
|  | <b>b</b> Membership dues  | <b>1b</b>   | 6,097  |                                      |   |       |
|  | <b>c</b> Fundraising events   | <b>1c</b>   |  |                                      |   |       |
|  | <b>d</b> Related organizations  | <b>1d</b>   |  |                                      |   |       |
|  | <b>e</b> Government grants (contributions)  | <b>1e</b>   | 22,450                                       |                                      |   |       |
|  | <b>f</b> All other contributions, gifts, grants, and similar amounts not included above | <b>1f</b>   | 20,797                                       |                                      |   |       |
|  | <b>g</b> Noncash contributions included in lines 1a-1f                                  | <b>1g</b>   | \$   |                                      |   |       |
|  | <b>h Total.</b> Add lines 1a-1f   |   | <b>49,344</b>                                |                                      |   |       |
|  | <b>Program Service Revenue</b>  | <b>2a</b> Climbing donations  | Business Code                                | 115,517                              | 115,517   |       |
| <b>b</b>   |   |   |  |                                      |   |       |
| <b>c</b>   |   |   |  |                                      |   |       |
| <b>d</b>   |   |   |  |                                      |   |       |
| <b>e</b>   |   |   |  |                                      |   |       |
| <b>f</b> All other program service revenue   |   |   |  |                                      |   |       |
| <b>g Total.</b> Add lines 2a-2f  |   |   | <b>115,517</b>                               |                                      |   |       |
| <b>Other Revenue</b>   |   | <b>3</b> Investment income (including dividends, interest, and other similar amounts) |  | 1,482                                |   | 1,482 |
|  | <b>4</b> Income from investment of tax-exempt bond proceeds                             |   |  |                                      |   |       |
|  | <b>5</b> Royalties  |   |  |                                      |   |       |
|  | <b>6a</b> Gross rents   | (i) Real  |  |                                      |   |       |
|  |   | (ii) Personal   |  |                                      |   |       |
|  |   | <b>6a</b>   |  |                                      |   |       |
|  | <b>b</b> Less: rental expenses  | <b>6b</b>   |  |                                      |   |       |
|  | <b>c</b> Rental inc. or (loss)  | <b>6c</b>   |  |                                      |   |       |
|  | <b>d</b> Net rental income or (loss)  |   |  |                                      |   |       |
|  | <b>7a</b> Gross amount from sales of assets other than inventory                        | (i) Securities  |  |                                      |   |       |
|  |   | (ii) Other  |  |                                      |   |       |
|  |   | <b>7a</b>   |  |                                      |   |       |
|  |   | <b>b</b> Less: cost or other basis and sales exps.                                    | <b>7b</b>                                    |                                      |   |       |
|  | <b>c</b> Gain or (loss)   | <b>7c</b>   |  |                                      |   |       |
|  | <b>d</b> Net gain or (loss)   |   |  |                                      |   |       |
| <b>8a</b> Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 | <b>8a</b>   | 44,651  |  |                                      |   |       |
|  | <b>b</b> Less: direct expenses  | <b>8b</b>   | 32,128                                       |                                      |   |       |
|  | <b>c</b> Net income or (loss) from fundraising events                                   |   | 12,523                                       |                                      |   |       |
| <b>9a</b> Gross income from gaming activities. See Part IV, line 19  | <b>9a</b>   |   |  |                                      |   |       |
|  | <b>b</b> Less: direct expenses  | <b>9b</b>   |  |                                      |   |       |
|  | <b>c</b> Net income or (loss) from gaming activities                                    |   |  |                                      |   |       |
| <b>10a</b> Gross sales of inventory, less returns and allowances   | <b>10a</b>  | 192,010   |  |                                      |   |       |
|  | <b>b</b> Less: cost of goods sold   | <b>10b</b>  | 76,929                                       |                                      |   |       |
|  | <b>c</b> Net income or (loss) from sales of inventory                                   |   | 115,081                                      | 115,081                              |   |       |
| <b>Miscellaneous Revenue</b>   | <b>11a</b> Fees refunded  | Business Code   | 237  |                                      | 237   |       |
|  | <b>b</b> Miscellaneous  |   | 5  |                                      | 5   |       |
|  | <b>c</b>  |   |  |                                      |   |       |
|  | <b>d</b> All other revenue  |   |  |                                      |   |       |
|  | <b>e Total.</b> Add lines 11a-11d   |   | 242  |                                      |   |       |
| <b>12 Total revenue.</b> See instructions  |   | <b>294,189</b>  | <b>115,517</b>                               | <b>115,081</b>                       | <b>1,724</b>  |       |

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.

|   | (A)<br>Total expenses | (B)<br>Program service expenses | (C)<br>Management and general expenses | (D)<br>Fundraising expenses |
|---|-----------------------|---------------------------------|--|-----------------------------|
| 1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21  |                       |                                 |  |                             |
| 2 Grants and other assistance to domestic individuals. See Part IV, line 22   |                       |                                 |  |                             |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16  |                       |                                 |  |                             |
| 4 Benefits paid to or for members   |                       |                                 |  |                             |
| 5 Compensation of current officers, directors, trustees, and key employees  |                       |                                 |  |                             |
| 6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)  |                       |                                 |  |                             |
| 7 Other salaries and wages  | 185,050               | 104,176                         | 10,572                                 | 70,302                      |
| 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)  |                       |                                 |  |                             |
| 9 Other employee benefits   | 1,338                 | 669                             |  | 669                         |
| 10 Payroll taxes  | 20,693                | 14,225                          | 845                                    | 5,623                       |
| 11 Fees for services (nonemployees):  |                       |                                 |  |                             |
| a Management  |                       |                                 |  |                             |
| b Legal   |                       |                                 |  |                             |
| c Accounting  | 2,336                 |                                 |  | 2,336                       |
| d Lobbying  |                       |                                 |  |                             |
| e Professional fundraising services. See Part IV, line 17   |                       |                                 |  |                             |
| f Investment management fees  |                       |                                 |  |                             |
| g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)  | 20,723                | 1,428                           | 2,282                                  | 17,013                      |
| 12 Advertising and promotion  | 1,695                 | 848                             | 287                                    | 560                         |
| 13 Office expenses  | 8,578                 | 4,556                           |  | 4,022                       |
| 14 Information technology   | 300                   |                                 | 300                                    |                             |
| 15 Royalties  |                       |                                 |  |                             |
| 16 Occupancy  | 25,690                | 21,812                          |  | 3,878                       |
| 17 Travel   | 664                   |                                 |  | 664                         |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials   |                       |                                 |  |                             |
| 19 Conferences, conventions, and meetings   | 2,656                 | 1,328                           | 664                                    | 664                         |
| 20 Interest   |                       |                                 |  |                             |
| 21 Payments to affiliates   |                       |                                 |  |                             |
| 22 Depreciation, depletion, and amortization  | 9,847                 | 9,847                           |  |                             |
| 23 Insurance  | 11,392                | 2,278                           | 2,253                                  | 6,861                       |
| 24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)                                     |                       |                                 |  |                             |
| a <b>Equipment replacement</b>  | 3,968                 |                                 |  | 3,968                       |
| b <b>Lighthouse museum equip</b>  | 3,968                 | 3,968                           |  |                             |
| c <b>Supplies</b>   | 3,566                 |                                 |  | 3,566                       |
| d <b>Maintenance</b>  | 3,387                 |                                 |  | 3,387                       |
| e All other expenses  | 2,722                 | 678                             | 205                                    | 1,839                       |
| 25 Total functional expenses. Add lines 1 through 24e   | 308,573               | 165,813                         | 17,408                                 | 125,352                     |
| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) |                       |                                 |  |                             |

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

|                                    |  | (A)<br>Beginning of year  |             | (B)<br>End of year |         |
|------------------------------------|--|---|-------------|--------------------|---------|
| <b>Assets</b>                      | 1  | Cash—non-interest-bearing   | 500         | 1                  | 5,957   |
|                                    | 2  | Savings and temporary cash investments  | 439,590     | 2                  | 405,665 |
|                                    | 3  | Pledges and grants receivable, net  |             | 3                  |         |
|                                    | 4  | Accounts receivable, net  | 24          | 4                  |         |
|                                    | 5  | Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons |             | 5                  |         |
|                                    | 6  | Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)   |             | 6                  |         |
|                                    | 7  | Notes and loans receivable, net   |             | 7                  |         |
|                                    | 8  | Inventories for sale or use   | 64,428      | 8                  | 83,156  |
|                                    | 9  | Prepaid expenses and deferred charges   |             | 9                  |         |
|                                    | 10a  | Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D   | 10a 132,916 |                    |         |
|                                    | b  | Less: accumulated depreciation  | 10b 96,175  | 10c                | 36,741  |
|                                    | 11   | Investments—publicly traded securities  |             | 11                 |         |
|                                    | 12   | Investments—other securities. See Part IV, line 11  |             | 12                 |         |
|                                    | 13   | Investments—program-related. See Part IV, line 11   |             | 13                 |         |
|                                    | 14   | Intangible assets   |             | 14                 |         |
|                                    | 15   | Other assets. See Part IV, line 11  |             | 15                 |         |
| 16                                 | <b>Total assets.</b> Add lines 1 through 15 (must equal line 33)                                     | 551,130   | 16          | 531,519            |         |
| <b>Liabilities</b>                 | 17   | Accounts payable and accrued expenses   | 44,430      | 17                 | 54,511  |
|                                    | 18   | Grants payable  |             | 18                 |         |
|                                    | 19   | Deferred revenue  |             | 19                 |         |
|                                    | 20   | Tax-exempt bond liabilities   |             | 20                 |         |
|                                    | 21   | Escrow or custodial account liability. Complete Part IV of Schedule D   |             | 21                 |         |
|                                    | 22   | Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons      |             | 22                 |         |
|                                    | 23   | Secured mortgages and notes payable to unrelated third parties  |             | 23                 |         |
|                                    | 24   | Unsecured notes and loans payable to unrelated third parties  |             | 24                 |         |
|                                    | 25   | Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D   | 16,175      | 25                 | 867     |
|                                    | 26   | <b>Total liabilities.</b> Add lines 17 through 25   | 60,605      | 26                 | 55,378  |
| <b>Net Assets or Fund Balances</b> | <b>Organizations that follow FASB ASC 958, check here</b> <input type="checkbox"/>                   |   |             |                    |         |
|                                    | <b>and complete lines 27, 28, 32, and 33.</b>  |   |             |                    |         |
|                                    | 27   | Net assets without donor restrictions   |             | 27                 |         |
|                                    | 28   | Net assets with donor restrictions  |             | 28                 |         |
|                                    | <b>Organizations that do not follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> |   |             |                    |         |
|                                    | <b>and complete lines 29 through 33.</b>   |   |             |                    |         |
|                                    | 29   | Capital stock or trust principal, or current funds  |             | 29                 |         |
| 30                                 | Paid-in or capital surplus, or land, building, or equipment fund                                     |   | 30          |                    |         |
| 31                                 | Retained earnings, endowment, accumulated income, or other funds                                     | 490,525   | 31          | 476,141            |         |
| 32                                 | <b>Total net assets or fund balances</b>   | 490,525   | 32          | 476,141            |         |
| 33                                 | <b>Total liabilities and net assets/fund balances</b>  | 551,130   | 33          | 531,519            |         |

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

|           |  |           |                |
|-----------|--|-----------|----------------|
| <b>1</b>  | Total revenue (must equal Part VIII, column (A), line 12)  | <b>1</b>  | <b>294,189</b> |
| <b>2</b>  | Total expenses (must equal Part IX, column (A), line 25)   | <b>2</b>  | <b>308,573</b> |
| <b>3</b>  | Revenue less expenses. Subtract line 2 from line 1   | <b>3</b>  | <b>-14,384</b> |
| <b>4</b>  | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))                      | <b>4</b>  | <b>490,525</b> |
| <b>5</b>  | Net unrealized gains (losses) on investments   | <b>5</b>  |                |
| <b>6</b>  | Donated services and use of facilities   | <b>6</b>  |                |
| <b>7</b>  | Investment expenses  | <b>7</b>  |                |
| <b>8</b>  | Prior period adjustments   | <b>8</b>  |                |
| <b>9</b>  | Other changes in net assets or fund balances (explain on Schedule O)   | <b>9</b>  |                |
| <b>10</b> | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B)) | <b>10</b> | <b>476,141</b> |

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

|           |   | Yes | No       |
|-----------|---|-----|----------|
| <b>1</b>  | Accounting method used to prepare the Form 990: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other<br>If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.   |     |          |
| <b>2a</b> | Were the organization's financial statements compiled or reviewed by an independent accountant?<br>If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both.<br><input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis |     | <b>X</b> |
| <b>2b</b> | Were the organization's financial statements audited by an independent accountant?<br>If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both.<br><input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis                           |     | <b>X</b> |
| <b>2c</b> | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?<br>If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.   |     |          |
| <b>3a</b> | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?   |     |          |
| <b>3b</b> | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits  |     |          |

SCHEDULE A (Form 990)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

Name of the organization

St. George Lighthouse Assn, Inc.

Employer identification number

20-1905208

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).)
3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state:
5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
9 An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university:
10 [X] An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4).
12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
a Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B.
b Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C.
c Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E.
d Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V.
e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
f Enter the number of supported organizations
g Provide the following information about the supported organization(s).

Table with 6 columns: (i) Name of supported organization, (ii) EIN, (iii) Type of organization, (iv) Is the organization listed in your governing document?, (v) Amount of monetary support, (vi) Amount of other support. Rows (A) through (E) and Total.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990) 2023

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Table with 7 columns: (a) 2019, (b) 2020, (c) 2021, (d) 2022, (e) 2023, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Tax revenues levied for the organization's benefit; 3 The value of services or facilities furnished by a governmental unit; 4 Total. Add lines 1 through 3; 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f); 6 Public support. Subtract line 5 from line 4.

Section B. Total Support

Table with 7 columns: (a) 2019, (b) 2020, (c) 2021, (d) 2022, (e) 2023, (f) Total. Rows include: 7 Amounts from line 4; 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources; 9 Net income from unrelated business activities, whether or not the business is regularly carried on; 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.); 11 Total support. Add lines 7 through 10.

12 Gross receipts from related activities, etc. (see instructions) 12
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

14 Public support percentage for 2023 (line 6, column (f) divided by line 11, column (f)) 14 %
15 Public support percentage from 2022 Schedule A, Part II, line 14 15 %
16a 33 1/3% support test — 2023. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization
b 33 1/3% support test — 2022. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization
17a 10%-facts-and-circumstances test — 2023. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization
b 10%-facts-and-circumstances test — 2022. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Table with 7 columns: (a) 2019, (b) 2020, (c) 2021, (d) 2022, (e) 2023, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Gross receipts from admissions, merchandise sold or services performed; 3 Gross receipts from activities that are not an unrelated trade or business; 4 Tax revenues levied for the organization's benefit; 5 The value of services or facilities furnished by a governmental unit; 6 Total. Add lines 1 through 5; 7a Amounts included on lines 1, 2, and 3 received from disqualified persons; 7b Amounts included on lines 2 and 3 received from other than disqualified persons; 7c Add lines 7a and 7b; 8 Public support. (Subtract line 7c from line 6.)

Section B. Total Support

Table with 7 columns: (a) 2019, (b) 2020, (c) 2021, (d) 2022, (e) 2023, (f) Total. Rows include: 9 Amounts from line 6; 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources; 10b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975; 10c Add lines 10a and 10b; 11 Net income from unrelated business activities not included on line 10b; 12 Other income. Do not include gain or loss from the sale of capital assets; 13 Total support. (Add lines 9, 10c, 11, and 12.); 14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here.

Section C. Computation of Public Support Percentage

Table with 2 columns: Line number, Percentage. Row 15: Public support percentage for 2023 (line 8, column (f), divided by line 13, column (f)) 15 98.75%. Row 16: Public support percentage from 2022 Schedule A, Part III, line 15 16 98.95%.

Section D. Computation of Investment Income Percentage

Table with 2 columns: Line number, Percentage. Row 17: Investment income percentage for 2023 (line 10c, column (f), divided by line 13, column (f)) 17 1%. Row 18: Investment income percentage from 2022 Schedule A, Part III, line 17 18 %.

- 19a 33 1/3% support tests — 2023. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization [X].
b 33 1/3% support tests — 2022. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization [ ].
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions [ ].

**Part IV Supporting Organizations**

(Complete only if you checked a box on line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

|  | Yes | No |
|--|-----|----|
| <b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>  |     |    |
| <b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>   |     |    |
| <b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>   |     |    |
| <b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>   |     |    |
| <b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>  |     |    |
| <b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>  |     |    |
| <b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>  |     |    |
| <b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>   |     |    |
| <b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i> |     |    |
| <b>b</b> <b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?  |     |    |
| <b>c</b> <b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?   |     |    |
| <b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>  |     |    |
| <b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>  |     |    |
| <b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>  |     |    |
| <b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>   |     |    |
| <b>b</b> Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>  |     |    |
| <b>c</b> Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>   |     |    |
| <b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>  |     |    |
| <b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>   |     |    |



Part IV Supporting Organizations (continued)

Table with 3 columns: Question, Yes, No. Row 11: Has the organization accepted a gift or contribution from any of the following persons? Sub-rows 11a, 11b, 11c.

Section B. Type I Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? Row 2: Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization?

Section C. Type II Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)?

Section D. All Type III Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? Row 2: Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? Row 3: By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year?

Section E. Type III Functionally Integrated Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). Sub-rows a, b, c. Row 2: Activities Test. Answer lines 2a and 2b below. Sub-rows a, b. Row 3: Parent of Supported Organizations. Answer lines 3a and 3b below. Sub-rows a, b.

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

| Section A – Adjusted Net Income |  | (A) Prior Year | (B) Current Year (optional) |
|---------------------------------|--|----------------|-----------------------------|
| 1                               | Net short-term capital gain  | 1              |                             |
| 2                               | Recoveries of prior-year distributions   | 2              |                             |
| 3                               | Other gross income (see instructions)  | 3              |                             |
| 4                               | Add lines 1 through 3.   | 4              |                             |
| 5                               | Depreciation and depletion   | 5              |                             |
| 6                               | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6              |                             |
| 7                               | Other expenses (see instructions)  | 7              |                             |
| 8                               | <b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)  | 8              |                             |

| Section B – Minimum Asset Amount |   | (A) Prior Year | (B) Current Year (optional) |
|----------------------------------|---|----------------|-----------------------------|
| 1                                | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): |                |                             |
| a                                | Average monthly value of securities   | 1a             |                             |
| b                                | Average monthly cash balances   | 1b             |                             |
| c                                | Fair market value of other non-exempt-use assets  | 1c             |                             |
| d                                | <b>Total</b> (add lines 1a, 1b, and 1c)   | 1d             |                             |
| e                                | <b>Discount</b> claimed for blockage or other factors (explain in detail in Part VI):   |                |                             |
| 2                                | Acquisition indebtedness applicable to non-exempt-use assets  | 2              |                             |
| 3                                | Subtract line 2 from line 1d.   | 3              |                             |
| 4                                | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).                                  | 4              |                             |
| 5                                | Net value of non-exempt-use assets (subtract line 4 from line 3)  | 5              |                             |
| 6                                | Multiply line 5 by 0.035.   | 6              |                             |
| 7                                | Recoveries of prior-year distributions  | 7              |                             |
| 8                                | <b>Minimum Asset Amount</b> (add line 7 to line 6)  | 8              |                             |

| Section C – Distributable Amount |   |   | Current Year |
|----------------------------------|---|---|--------------|
| 1                                | Adjusted net income for prior year (from Section A, line 8, column A)   | 1 |              |
| 2                                | Enter 0.85 of line 1.   | 2 |              |
| 3                                | Minimum asset amount for prior year (from Section B, line 8, column A)  | 3 |              |
| 4                                | Enter greater of line 2 or line 3.  | 4 |              |
| 5                                | Income tax imposed in prior year  | 5 |              |
| 6                                | <b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). | 6 |              |

7  Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

| Section D – Distributions  | Current Year |
|--|--------------|
| 1 Amounts paid to supported organizations to accomplish exempt purposes  | 1            |
| 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity      | 2            |
| 3 Administrative expenses paid to accomplish exempt purposes of supported organizations  | 3            |
| 4 Amounts paid to acquire exempt-use assets  | 4            |
| 5 Qualified set-aside amounts (prior IRS approval required—provide details in Part VI)   | 5            |
| 6 Other distributions (describe in Part VI). See instructions.   | 6            |
| 7 <b>Total annual distributions.</b> Add lines 1 through 6.  | 7            |
| 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. | 8            |
| 9 Distributable amount for 2022 from Section C, line 6   | 9            |
| 10 Line 8 amount divided by line 9 amount  | 10           |

| Section E – Distribution Allocations (see instructions)   | (i)<br>Excess Distributions | (ii)<br>Underdistributions<br>Pre-2023 | (iii)<br>Distributable<br>Amount for 2023 |
|---|-----------------------------|--|---|
| 1 Distributable amount for 2023 from Section C, line 6  |                             |  |   |
| 2 Underdistributions, if any, for years prior to 2023 (reasonable cause required—explain in Part VI). See instructions.   |                             |  |   |
| 3 Excess distributions carryover, if any, to 2023   |                             |  |   |
| a From 2018 .....   |                             |  |   |
| b From 2019 .....   |                             |  |   |
| c From 2020 .....   |                             |  |   |
| d From 2021 .....   |                             |  |   |
| e From 2022 .....   |                             |  |   |
| f <b>Total</b> of lines 3a through 3e   |                             |  |   |
| g Applied to underdistributions of prior years  |                             |  |   |
| h Applied to 2023 distributable amount  |                             |  |   |
| i Carryover from 2018 not applied (see instructions)  |                             |  |   |
| j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.  |                             |  |   |
| 4 Distributions for 2023 from Section D, line 7: \$   |                             |  |   |
| a Applied to underdistributions of prior years  |                             |  |   |
| b Applied to 2023 distributable amount  |                             |  |   |
| c Remainder. Subtract lines 4a and 4b from line 4.  |                             |  |   |
| 5 Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. |                             |  |   |
| 6 Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.                        |                             |  |   |
| 7 <b>Excess distributions carryover to 2024.</b> Add lines 3j and 4c.   |                             |  |   |
| 8 Breakdown of line 7:  |                             |  |   |
| a Excess from 2019 .....  |                             |  |   |
| b Excess from 2020 .....  |                             |  |   |
| c Excess from 2021 .....  |                             |  |   |
| d Excess from 2022 .....  |                             |  |   |
| e Excess from 2023 .....  |                             |  |   |



Schedule B (Form 990)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF. Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Name of the organization

Employer identification number

St. George Lighthouse Assn, Inc.

20-1905208

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

[X] 501(c)( 3 ) (enter number) organization

[ ] 4947(a)(1) nonexempt charitable trust not treated as a private foundation

[ ] 527 political organization

Form 990-PF

[ ] 501(c)(3) exempt private foundation

[ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation

[ ] 501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

[X] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

[ ] For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

[ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

[ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ .....

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization

**St. George Lighthouse Assn, Inc.**

Employer identification number

**20-1905208**

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c)<br>Total contributions | (d)<br>Type of contribution   |
|------------|--|----------------------------|---|
| 1          | Franklin County BOCC - TDC funding<br>731 Highway 98<br>Eastpoint FL 32328 | \$ 22,450                  | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| .....      | .....  | \$ .....                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |
| .....      | .....  | \$ .....                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |
| .....      | .....  | \$ .....                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |
| .....      | .....  | \$ .....                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |
| .....      | .....  | \$ .....                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

Name of the organization

Employer identification number

St. George Lighthouse Assn, Inc.

20-1905208

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 2 columns: (a) Donor advised funds, (b) Funds and other accounts. Rows include: 1 Total number at end of year, 2 Aggregate value of contributions to (during year), 3 Aggregate value of grants from (during year), 4 Aggregate value at end of year, 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?, 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

Part II Conservation Easements

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Table with 2 columns: Held at the End of the Tax Year. Rows include: 1 Purpose(s) of conservation easements held by the organization (check all that apply), 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year, 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year, 4 Number of states where property subject to conservation easement is located, 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?, 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year, 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year, 8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?, 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Table with 2 columns: Revenue included on Form 990, Part VIII, line 1, Assets included in Form 990, Part X. Rows include: 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items., 1b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items., 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).

- a  Public exhibition
- b  Scholarly research
- c  Preservation for future generations
- d  Loan or exchange program
- e  Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements**

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No

b If "Yes," explain the arrangement in Part XIII and complete the following table.

- c Beginning balance
- d Additions during the year
- e Distributions during the year
- f Ending balance

|    | Amount |
|----|--------|
| 1c |        |
| 1d |        |
| 1e |        |
| 1f |        |

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

**Part V Endowment Funds**

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

|  | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|--|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance                     |                  |                |                    |                      |                     |
| b Contributions                                  |                  |                |                    |                      |                     |
| c Net investment earnings, gains, and losses     |                  |                |                    |                      |                     |
| d Grants or scholarships                         |                  |                |                    |                      |                     |
| e Other expenditures for facilities and programs |                  |                |                    |                      |                     |
| f Administrative expenses                        |                  |                |                    |                      |                     |
| g End of year balance                            |                  |                |                    |                      |                     |

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment %
- b Permanent endowment %
- c Term endowment %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) Unrelated organizations?
- (ii) Related organizations?

|        | Yes | No |
|--------|-----|----|
| 3a(i)  |     |    |
| 3a(ii) |     |    |
| 3b     |     |    |

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property   | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|---|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land   |                                      |                                 |                              |                |
| b Buildings   |                                      |                                 |                              |                |
| c Leasehold improvements  |                                      |                                 |                              |                |
| d Equipment   |                                      |                                 |                              |                |
| e Other   |                                      | 132,916                         | 96,175                       | 36,741         |
| <b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B)) |                                      |                                 |                              | 36,741         |



**Part VII Investments – Other Securities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category<br>(including name of security)   | (b) Book value | (c) Method of valuation:<br>Cost or end-of-year market value |
|---|----------------|--|
| (1) Financial derivatives   |                |  |
| (2) Closely held equity interests   |                |  |
| (3) Other   |                |  |
| (A)   |                |  |
| (B)   |                |  |
| (C)   |                |  |
| (D)   |                |  |
| (E)   |                |  |
| (F)   |                |  |
| (G)   |                |  |
| (H)   |                |  |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, line 12, col. (B)) |                |  |

**Part VIII Investments – Program Related**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment   | (b) Book value | (c) Method of valuation:<br>Cost or end-of-year market value |
|---|----------------|--|
| (1)   |                |  |
| (2)   |                |  |
| (3)   |                |  |
| (4)   |                |  |
| (5)   |                |  |
| (6)   |                |  |
| (7)   |                |  |
| (8)   |                |  |
| (9)   |                |  |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, line 13, col. (B)) |                |  |

**Part IX Other Assets**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description   | (b) Book value |
|---|----------------|
| (1)   |                |
| (2)   |                |
| (3)   |                |
| (4)   |                |
| (5)   |                |
| (6)   |                |
| (7)   |                |
| (8)   |                |
| (9)   |                |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, line 15, col. (B)) |                |

**Part X Other Liabilities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability   | (b) Book value |
|---|----------------|
| (1) Federal income taxes  |                |
| (2) <b>Sales tax payable</b>  | <b>867</b>     |
| (3)   |                |
| (4)   |                |
| (5)   |                |
| (6)   |                |
| (7)   |                |
| (8)   |                |
| (9)   |                |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, line 25, col. (B)) | <b>867</b>     |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII





**SCHEDULE G  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2023**

Open to Public Inspection

Name of the organization

**St. George Lighthouse Assn, Inc.**

Employer identification number

**20-1905208**

**Part I Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a  Mail solicitations
- b  Internet and email solicitations
- c  Phone solicitations
- d  In-person solicitations
- e  Solicitation of non-government grants
- f  Solicitation of government grants
- g  Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?  Yes  No

b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

| (i) Name and address of individual or entity (fundraiser) | (ii) Activity | (iii) Did fundraiser have custody or control of contributions? |    | (iv) Gross receipts from activity | (v) Amount paid to (or retained by) fundraiser listed in col. (i) | (vi) Amount paid to (or retained by) organization |
|---|---------------|--|----|-----------------------------------|---|---|
|   |               | Yes  | No |                                   |   |   |
| 1   |               |  |    |                                   |   |   |
| 2   |               |  |    |                                   |   |   |
| 3   |               |  |    |                                   |   |   |
| 4   |               |  |    |                                   |   |   |
| 5   |               |  |    |                                   |   |   |
| 6   |               |  |    |                                   |   |   |
| 7   |               |  |    |                                   |   |   |
| 8   |               |  |    |                                   |   |   |
| 9   |               |  |    |                                   |   |   |
| 10  |               |  |    |                                   |   |   |

**Total** .....

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

.....  
.....  
.....  
.....  
.....

**Part II Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

|                 |  | (a) Event #1  | (b) Event #2       | (c) Other events              | (d) Total events                |
|-----------------|--|---|--------------------|-------------------------------|---------------------------------|
|                 |  | <u>Shrimpfest Even</u><br>(event type)                      | _____ (event type) | <u>None</u><br>(total number) | (add col. (a) through col. (c)) |
| Revenue         | 1  | Gross receipts  | 44,651             |                               | 44,651                          |
|                 | 2  | Less: Contributions   |                    |                               |                                 |
|                 | 3  | Gross income (line 1 minus line 2)                          | 44,651             |                               | 44,651                          |
| Direct Expenses | 4  | Cash prizes   |                    |                               |                                 |
|                 | 5  | Noncash prizes  |                    |                               |                                 |
|                 | 6  | Rent/facility costs   |                    |                               |                                 |
|                 | 7  | Food and beverages  | 4,991              |                               | 4,991                           |
|                 | 8  | Entertainment   | 5,160              |                               | 5,160                           |
|                 | 9  | Other direct expenses                                       | 15,472             |                               | 15,472                          |
|                 | 10   | Direct expense summary. Add lines 4 through 9 in column (d) |                    |                               |                                 |
| 11              | Net income summary. Subtract line 10 from line 3, column (d) |   |                    |                               | 19,028                          |

**Part III Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

|                 |   | (a) Bingo  | (b) Pull tabs/instant bingo/progressive bingo                       | (c) Other gaming  | (d) Total gaming (add col. (a) through col. (c))                    |  |
|-----------------|---|--|---|---|---|--|
|                 |   |  |   |   |   |  |
| Revenue         | 1 | Gross revenue  |   |   |   |  |
| Direct Expenses | 2 | Cash prizes  |   |   |   |  |
|                 | 3 | Noncash prizes   |   |   |   |  |
|                 | 4 | Rent/facility costs  |   |   |   |  |
|                 | 5 | Other direct expenses  |   |   |   |  |
|                 | 6 | Volunteer labor  | <input type="checkbox"/> Yes ..... %<br><input type="checkbox"/> No | <input type="checkbox"/> Yes ..... %<br><input type="checkbox"/> No | <input type="checkbox"/> Yes ..... %<br><input type="checkbox"/> No |  |
|                 | 7 | Direct expense summary. Add lines 2 through 5 in column (d)        |   |   |   |  |
|                 | 8 | Net gaming income summary. Subtract line 7 from line 1, column (d) |   |   |   |  |

9 Enter the state(s) in which the organization conducts gaming activities: \_\_\_\_\_  
 a Is the organization licensed to conduct gaming activities in each of these states?  Yes  No

b If "No," explain: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year?  Yes  No

b If "Yes," explain: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_



**SCHEDULE O  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2023**

**Open to Public  
Inspection**

Name of the organization

**St. George Lighthouse Assn, Inc.**

Employer identification number

**20-1905208**

**Form 990, Part I, Line 6**

9 Board member volunteers and about 141 other volunteers. Board members  
volunteer time to manage the organization. Other volunteers handle  
activities and event and daily activities.

**Form 990, Part VI, Line 11b - Organization's Process to Review Form 990**

Board of directors reviews form 990 and provide tax preparers with  
comments and input.

**Form 990, Part VI, Line 12c - Enforcement of Conflicts Policy**

Annually board members disclose any conflict of interest. None reported  
for this fiscal year.

**Form 990, Part VI, Line 19 - Governing Documents Disclosure Explanation**

Documents are available on third party public websites and Upon written  
request.

Form **990-T**

# Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

OMB No. 1545-0047

# 2023

Department of the Treasury  
Internal Revenue Service

For calendar year 2023 or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.

Open to Public Inspection  
for 501(c)(3)  
Organizations Only

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

|  |  |  |
|--|--|--|
| <b>A</b> <input type="checkbox"/> Check box if address changed.  | Name of organization ( <input type="checkbox"/> Check box if name changed and see instructions.)   | <b>D</b> Employer identification number  |
| <b>B</b> Exempt under section<br><input checked="" type="checkbox"/> 501( <b>C</b> ) ( <b>3</b> )<br><input type="checkbox"/> 408(e) <input type="checkbox"/> 220(e)<br><input type="checkbox"/> 408A <input type="checkbox"/> 530(a)<br><input type="checkbox"/> 529(a) <input type="checkbox"/> 529A | <b>Print or Type</b><br><b>St. George Lighthouse Assn, Inc.</b><br>Number, street, and room or suite no. If a P.O. box, see instructions.<br><b>2-B East Gulf Beach Drive</b><br>City or town, state or province, country, and ZIP or foreign postal code<br><b>St. George Island FL 32328</b> | <b>20-1905208</b><br><b>E</b> Group exemption number (see instructions)<br><b>F</b> <input type="checkbox"/> Check box if an amended return. |
| <b>C</b> Book value of all assets at end of year   | <b>531,519</b>   |  |

|                                  |  |                                       |                                       |                                      |   |
|----------------------------------|--|---------------------------------------|---------------------------------------|--------------------------------------|---|
| <b>G</b> Check organization type | <input checked="" type="checkbox"/> 501(c) corporation   | <input type="checkbox"/> 501(c) trust | <input type="checkbox"/> 401(a) trust | <input type="checkbox"/> Other trust | <input type="checkbox"/> State college/university |
|                                  | <input type="checkbox"/> 6417(d)(1)(A) Applicable entity |                                       |                                       |                                      |   |

|  |  |  |   |
|--|--|--|---|
| <b>H</b> Check if filing only to claim | <input type="checkbox"/> Credit from Form 8941 | <input type="checkbox"/> Refund shown on Form 2439 | <input type="checkbox"/> Elective payment amount from Form 3800 |
|--|--|--|---|

|   |                          |
|---|--------------------------|
| <b>I</b> Check if a 501(c)(3) organization filing a consolidated return with a 501(c)(2) titleholding corporation | <input type="checkbox"/> |
|---|--------------------------|

|  |          |
|--|----------|
| <b>J</b> Enter the number of attached Schedules A (Form 990-T) | <b>1</b> |
|--|----------|

|  |                              |  |
|--|------------------------------|--|
| <b>K</b> During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsi- diary controlled group? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| If "Yes," enter the name and identifying number of the parent corporation  |                              |  |

|                                   |                                  |                  |                     |
|-----------------------------------|----------------------------------|------------------|---------------------|
| <b>L</b> The books are in care of | <b>Amy Hodson, exec director</b> | Telephone number | <b>850-927-7745</b> |
|-----------------------------------|----------------------------------|------------------|---------------------|

### Part I Total Unrelated Business Taxable Income

|   |           |              |
|---|-----------|--------------|
| <b>1</b> Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions)               | <b>1</b>  | <b>548</b>   |
| <b>2</b> Reserved   | <b>2</b>  |              |
| <b>3</b> Add lines 1 and 2  | <b>3</b>  | <b>548</b>   |
| <b>4</b> Charitable contributions (see instructions for limitation rules)   | <b>4</b>  |              |
| <b>5</b> Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3                             | <b>5</b>  | <b>548</b>   |
| <b>6</b> Deduction for net operating loss. See instructions   | <b>6</b>  | <b>0</b>     |
| <b>7</b> Total of unrelated business taxable income before specific deduction and section 199A deduction. Subtract line 6 from line 5 | <b>7</b>  | <b>548</b>   |
| <b>8</b> Specific deduction (generally \$1,000, but see instructions for exceptions)  | <b>8</b>  | <b>1,000</b> |
| <b>9</b> <b>Trusts.</b> Section 199A deduction. See instructions  | <b>9</b>  |              |
| <b>10</b> <b>Total deductions.</b> Add lines 8 and 9  | <b>10</b> | <b>1,000</b> |
| <b>11</b> <b>Unrelated business taxable income.</b> Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero       | <b>11</b> | <b>0</b>     |

### Part II Tax Computation

|  |          |          |
|--|----------|----------|
| <b>1</b> <b>Organizations taxable as corporations.</b> Multiply Part I, line 11 by 21% (0.21)  | <b>1</b> | <b>0</b> |
| <b>2</b> <b>Trusts taxable at trust rates.</b> See instructions for tax computation. Income tax on the amount on Part I, line 11 from: <input type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041) | <b>2</b> | <b>0</b> |
| <b>3</b> <b>Proxy tax.</b> See instructions  | <b>3</b> |          |
| <b>4</b> Other tax amounts. See instructions   | <b>4</b> |          |
| <b>5</b> Alternative minimum tax   | <b>5</b> |          |
| <b>6</b> <b>Tax on noncompliant facility income.</b> See instructions  | <b>6</b> |          |
| <b>7</b> <b>Total.</b> Add lines 3 through 6 to line 1 or 2, whichever applies   | <b>7</b> | <b>0</b> |

### Part III Tax and Payments

|  |           |          |
|--|-----------|----------|
| <b>1a</b> Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)  | <b>1a</b> |          |
| <b>b</b> Other credits (see instructions)  | <b>1b</b> |          |
| <b>c</b> General business credit. Attach Form 3800 (see instructions)  | <b>1c</b> |          |
| <b>d</b> Credit for prior year minimum tax (attach Form 8801 or 8827)  | <b>1d</b> |          |
| <b>e</b> <b>Total credits.</b> Add lines 1a through 1d   | <b>1e</b> |          |
| <b>2</b> Subtract line 1e from Part II, line 7   | <b>2</b>  |          |
| <b>3a</b> Amount due from Form 4255  | <b>3a</b> |          |
| <b>b</b> Amount due from Form 8611   | <b>3b</b> |          |
| <b>c</b> Amount due from Form 8697   | <b>3c</b> |          |
| <b>d</b> Amount due from Form 8866   | <b>3d</b> |          |
| <b>e</b> Other amounts due (see instructions)  | <b>3e</b> |          |
| <b>f</b> Total amounts due. Add lines 3a through 3e  | <b>3f</b> |          |
| <b>4</b> <b>Total tax.</b> Add lines 2 and 3f (see instructions). <input type="checkbox"/> Check if includes tax previously deferred under section 1294. Enter tax amount here | <b>4</b>  | <b>0</b> |
| <b>5</b> Current net 965 tax liability paid from Form 965-A, Part II, column (k)   | <b>5</b>  |          |

For Paperwork Reduction Act Notice, see instructions.



**Part III Tax and Payments** (continued)

|   |           |          |
|---|-----------|----------|
| <b>6a</b> Payments: Preceding year's overpayment credited to the current year                                     | <b>6a</b> |          |
| <b>b</b> Current year's estimated tax payments. Check if section 643(g) election applies <input type="checkbox"/> | <b>6b</b> |          |
| <b>c</b> Tax deposited with Form 8868   | <b>6c</b> |          |
| <b>d</b> Foreign organizations: Tax paid or withheld at source (see instructions)                                 | <b>6d</b> |          |
| <b>e</b> Backup withholding (see instructions)  | <b>6e</b> |          |
| <b>f</b> Credit for small employer health insurance premiums (attach Form 8941)                                   | <b>6f</b> |          |
| <b>g</b> Elective payment election amount from Form 3800  | <b>6g</b> |          |
| <b>h</b> Payment from Form 2439   | <b>6h</b> |          |
| <b>i</b> Credit from Form 4136  | <b>6i</b> |          |
| <b>j</b> Other (see instructions)   | <b>6j</b> |          |
| <b>7 Total payments.</b> Add lines 6a through 6j  | <b>7</b>  |          |
| <b>8</b> Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>        | <b>8</b>  |          |
| <b>9 Tax due.</b> If line 7 is smaller than the total of lines 4, 5, and 8, enter amount owed                     | <b>9</b>  | <b>0</b> |
| <b>10 Overpayment.</b> If line 7 is larger than the total of lines 4, 5, and 8, enter amount overpaid             | <b>10</b> |          |
| <b>11</b> Enter the amount of line 10 you want: <b>Credited to 2024 estimated tax</b> <b>Refunded</b>             | <b>11</b> |          |

**Part IV Statements Regarding Certain Activities and Other Information** (see instructions)

|   | Yes | No   |
|---|-----|--|
| <b>1</b> At any time during the 2023 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here |     | <b>X</b>                                       |
| <b>2</b> During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the organization may have to file.  |     | <b>X</b>                                       |
| <b>3</b> Enter the amount of tax-exempt interest received or accrued during the tax year \$   |     |  |
| <b>4</b> Enter available pre-2018 NOL carryovers here \$ . Do not include any post-2017 NOL carryover shown on Schedule A (Form 990-T). Don't reduce the NOL carryover shown here by any deduction reported on Part I, line 6.  |     |  |
| <b>5</b> Post-2017 NOL carryovers. Enter the Business Activity Code and available post-2017 NOL carryovers. Don't reduce the amounts shown below by any NOL claimed on any Schedule A, Part II, line 17 for the tax year. See instructions.   |     |  |
| Business Activity Code <b>453220</b>  |     | Available post-2017 NOL carryover <b>3,179</b> |
|   |     | \$   |
|   |     | \$   |
|   |     | \$   |
|   |     | \$   |
| <b>6a</b> Reserved for future use   |     |  |
| <b>b</b> Reserved for future use  |     |  |

**Part V Supplemental Information**

Provide any additional information. See instructions.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign Here**

|   |
|---|
| May the IRS discuss this return with the preparer shown below (see instructions)?<br><input type="checkbox"/> Yes <input type="checkbox"/> No |
|---|

\_\_\_\_\_  
 Signature of officer Date Title **President**

|                               |   |  |      |   |                          |
|-------------------------------|---|--|------|---|--------------------------|
| <b>Paid Preparer Use Only</b> | Print/Type preparer's name<br><b>Ralph C. Roberson CPA</b>                      | Preparer's signature<br><b>Ralph C. Roberson CPA</b> | Date | Check <input type="checkbox"/> if self-employed | PTIN<br><b>P00149032</b> |
|                               | Firm's name<br><b>Roberson &amp; Associates, P.A.</b>                           | Firm's EIN<br><b>59-3721216</b>                      |      |   | Phone no.                |
|                               | Firm's address<br><b>116A Sailors Cove Dr<br/>Port Saint Joe, FL 32456-1890</b> | <b>850-653-1090</b>                                  |      |   |                          |

**SCHEDULE A  
(Form 990-T)**

**Unrelated Business Taxable Income  
From an Unrelated Trade or Business**

OMB No. 1545-0047

**2023**

Department of the Treasury  
Internal Revenue Service

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.

Open to Public Inspection for  
501(c)(3) Organizations Only

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

|  |  |
|--|--|
| <b>A</b> Name of the organization<br><b>St. George Lighthouse Assn, Inc.</b> | <b>B</b> Employer identification number<br><b>20-1905208</b> |
| <b>C</b> Unrelated business activity code (see instructions) <b>453220</b>   | <b>D</b> Sequence: <b>1</b> of <b>1</b>                      |

**E** Describe the unrelated trade or business **Unrelated Business Activity**

| Part I Unrelated Trade or Business Income   | (A) Income        | (B) Expenses | (C) Net        |
|---|-------------------|--------------|----------------|
| <b>1a</b> Gross receipts or sales <u>192,010</u>  |                   |              |                |
| <b>b</b> Less returns and allowances <u>                    </u> <b>c</b> Balance           | <b>1c</b> 192,010 |              |                |
| <b>2</b> Cost of goods sold (Part III, line 8)  | <b>2</b> 76,929   |              |                |
| <b>3</b> Gross profit. Subtract line 2 from line 1c   | <b>3</b> 115,081  |              | <b>115,081</b> |
| <b>4a</b> Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions | <b>4a</b>         |              |                |
| <b>b</b> Net gain (loss) (Form 4797) (attach Form 4797). See instructions                   | <b>4b</b>         |              |                |
| <b>c</b> Capital loss deduction for trusts  | <b>4c</b>         |              |                |
| <b>5</b> Income (loss) from a partnership or an S corporation (attach statement)            | <b>5</b>          |              |                |
| <b>6</b> Rent income (Part IV)  | <b>6</b>          |              |                |
| <b>7</b> Unrelated debt-financed income (Part V)  | <b>7</b>          |              |                |
| <b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Part VI) | <b>8</b>          |              |                |
| <b>9</b> Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)      | <b>9</b>          |              |                |
| <b>10</b> Exploited exempt activity income (Part VIII)                                      | <b>10</b>         |              |                |
| <b>11</b> Advertising income (Part IX)  | <b>11</b>         |              |                |
| <b>12</b> Other income (see instructions; attach statement)                                 | <b>12</b>         |              |                |
| <b>13</b> <b>Total.</b> Combine lines 3 through 12  | <b>13</b> 115,081 |              | <b>115,081</b> |

| Part II Deductions Not Taken Elsewhere See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income |           | (A) Income | (B) Expenses   | (C) Net      |
|---|-----------|------------|----------------|--------------|
| <b>1</b> Compensation of officers, directors, and trustees (Part X)   | <b>1</b>  |            |                |              |
| <b>2</b> Salaries and wages   | <b>2</b>  |            | <b>59,730</b>  |              |
| <b>3</b> Repairs and maintenance  | <b>3</b>  |            | <b>8,033</b>   |              |
| <b>4</b> Bad debts  | <b>4</b>  |            |                |              |
| <b>5</b> Interest (attach statement). See instructions  | <b>5</b>  |            |                |              |
| <b>6</b> Taxes and licenses   | <b>6</b>  |            | <b>4,778</b>   |              |
| <b>7</b> Depreciation (attach Form 4562). See instructions  | <b>7</b>  |            |                |              |
| <b>8</b> Less depreciation claimed in Part III and elsewhere on return  | <b>8a</b> |            |                | <b>0</b>     |
| <b>9</b> Depletion  | <b>9</b>  |            |                |              |
| <b>10</b> Contributions to deferred compensation plans  | <b>10</b> |            |                |              |
| <b>11</b> Employee benefit programs   | <b>11</b> |            | <b>669</b>     |              |
| <b>12</b> Excess exempt expenses (Part VIII)  | <b>12</b> |            |                |              |
| <b>13</b> Excess readership costs (Part IX)   | <b>13</b> |            |                |              |
| <b>14</b> Other deductions (attach statement) <b>See Statement 1</b>  | <b>14</b> |            | <b>39,132</b>  |              |
| <b>15</b> <b>Total deductions.</b> Add lines 1 through 14   | <b>15</b> |            | <b>112,342</b> |              |
| <b>16</b> Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)                                      | <b>16</b> |            |                | <b>2,739</b> |
| <b>17</b> Deduction for net operating loss. See instructions  | <b>17</b> |            |                | <b>2,191</b> |
| <b>18</b> <b>Unrelated business taxable income.</b> Subtract line 17 from line 16   | <b>18</b> |            |                | <b>548</b>   |

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2023

Part III Cost of Goods Sold

Enter method of inventory valuation

Cost Method

Table with 8 rows for Cost of Goods Sold. Line 2: Purchases 71,806. Line 5: Other costs (attach statement) See Stmt 2 5,123. Line 6: Total. Add lines 1 through 5 76,929. Line 8: Cost of goods sold. Subtract line 7 from line 6. Enter here and in Part I, line 2 76,929.

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

Table for Rent Income. Line 1: Description of property. Line 2: Rent received or accrued. Line 3: Total rents received or accrued. Line 4: Deductions directly connected with the income. Line 5: Total deductions.

Part V Unrelated Debt-Financed Income (see instructions)

Table for Unrelated Debt-Financed Income. Line 1: Description of debt-financed property. Line 2: Gross income from or allocable to debt-financed property. Line 3: Deductions directly connected with or allocable to debt-financed property. Line 4: Amount of average acquisition debt on or allocable to debt-financed property. Line 5: Average adjusted basis of or allocable to debt-financed property. Line 6: Divide line 4 by line 5. Line 7: Gross income reportable. Line 8: Total gross income. Line 9: Allocable deductions. Line 10: Total allocable deductions. Line 11: Total dividends — received deductions included in line 10.

**Part VI Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)**

| 1. Name of controlled organization | 2. Employer identification number | Exempt Controlled Organization                    |                                     |   |  |
|------------------------------------|-----------------------------------|---|-------------------------------------|---|--|
|                                    |                                   | 3. Net unrelated income (loss) (see instructions) | 4. Total of specified payments made | 5. Part of column 4 that is included in the controlling organization's gross income | 6. Deductions directly connected with income in column 5 |
| (1)                                |                                   |   |                                     |   |  |
| (2)                                |                                   |   |                                     |   |  |
| (3)                                |                                   |   |                                     |   |  |
| (4)                                |                                   |   |                                     |   |  |

**Nonexempt Controlled Organizations**

| 7. Taxable income | 8. Net unrelated income (loss) (see instructions) | 9. Total of specified payments made | 10. Part of column 9 that is included in the controlling organization's gross income | 11. Deductions directly connected with income in column 10          |
|-------------------|---|-------------------------------------|--|---|
| (1)               |   |                                     |  |   |
| (2)               |   |                                     |  |   |
| (3)               |   |                                     |  |   |
| (4)               |   |                                     |  |   |
|                   |   |                                     | Add columns 5 and 10. Enter here and on Part I, line 8, column (A).                  | Add columns 6 and 11. Enter here and on Part I, line 8, column (B). |

**Totals** .....

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)**

| 1. Description of income | 2. Amount of income | 3. Deductions directly connected (attach statement)                    | 4. Set-asides (attach statement) | 5. Total deductions and set-asides (add columns 3 and 4)               |
|--------------------------|---------------------|--|----------------------------------|--|
| (1)                      |                     |  |                                  |  |
| (2)                      |                     |  |                                  |  |
| (3)                      |                     |  |                                  |  |
| (4)                      |                     |  |                                  |  |
|                          |                     | Add amounts in column 2. Enter here and on Part I, line 9, column (A). |                                  | Add amounts in column 5. Enter here and on Part I, line 9, column (B). |

**Totals** .....

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)**

|  |          |
|--|----------|
| 1 Description of exploited activity: _____   |          |
| 2 Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A) .....                                    | <b>2</b> |
| 3 Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B) .....                  | <b>3</b> |
| 4 Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7 .....                   | <b>4</b> |
| 5 Gross income from activity that is not unrelated business income .....   | <b>5</b> |
| 6 Expenses attributable to income entered on line 5 .....  | <b>6</b> |
| 7 Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12 ..... | <b>7</b> |

Part IX Advertising Income

1 Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

Form with columns A, B, C, D for listing periodicals.

Enter amounts for each periodical listed above in the corresponding column.

Table with 4 columns (A, B, C, D) and rows for advertising income, costs, and gain/loss calculations.

Part X Compensation of Officers, Directors, and Trustees (see instructions)

Table with 4 columns: 1. Name, 2. Title, 3. Percentage of time devoted to business, 4. Compensation attributable to unrelated business.

Part XI Supplemental Information (see instructions)

Series of horizontal dotted lines for supplemental information.

**Federal Statements**

**Form 990-T, Part IV, Line 5 - Post 2017 NOL Carryover Amounts**

| <u>Activity Description</u> | <u>UBIT Num</u> | <u>Available Carryover</u> |
|-----------------------------|-----------------|----------------------------|
| Unrelated Business Activity | 453220          | \$ 3,179                   |
| Total                       |                 | \$ <u>3,179</u>            |

20-1905208

**Federal Statements**

FYE: 12/31/2023

**Unrelated Business Activity****Statement 1 - Schedule A (990T), Part II, Line 14 - Other Deductions**

| <u>Deduction<br/>Description</u> | <u>Deduction<br/>Amount</u> |
|----------------------------------|-----------------------------|
| Advertising                      | \$ 560                      |
| Occupancy                        | 3,878                       |
| Travel                           | 664                         |
| Accounting                       | 2,336                       |
| Other miscellaneous              | 232                         |
| Supplies                         | 3,566                       |
| Office                           | 3,676                       |
| Insurance                        | 6,861                       |
| Other Professional Fees          | 17,013                      |
| Printing and Publications        | 346                         |
| Total                            | <u>\$ 39,132</u>            |

**Unrelated Business Activity****Statement 2 - Schedule A (990T) Part III, Line 5 - Other Costs**

| <u>Description</u> | <u>Amount</u>   |
|--------------------|-----------------|
| Gift Shop Sales    | \$ 5,123        |
| Total              | <u>\$ 5,123</u> |